Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 1 of 62

EXHIBIT 14

EXHIBIT 14

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 1 of 61

Form B10 (Official Form 10) (10/05)		
United States Bankruptcy Court Central Distr	ict of California	PROOF OF CLAIM
Name of Debtor Death Row Records, Inc.	ase Number LA 06-11205-EC	
NOTE: This form should not be used to make a claim for an administrative expense case. A "request" for payment of an administrative expense may be filed pursuant to	arising after the commencement of the L1 U.S.C. § 503.	
Name of Creditor (The person or other entity to whom the debtor owes money or property): Wasserman, Comden & Casselman, L.L.P.	☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	OCT 3 2006
Name and address where notices should be sent: Wasserman, Comden & Casselman,L.L.P. C/O David B. Casselman 5567 Reseda Boulevard, Suite 330 Tarzana, CA 91357-7033 Telephone number: (818) 705-6800; Facsimile (818) 345-0162	Check box if you have never received any notices from the bankruptcy court in this case. Check box if the address differs from the address on the envelope sent to you by the	ČLERK, U.S. BANKRUPTČÝ ČDURI Central district of California Sy Deduly Cierk
Last four digits of account or other number by which creditor identifies debtor:	court. Check here	This space is for Court use only,
1. Basis for Claim Goods sold Services performed Money loaned Personal injury/wrongfut death Taxes Other See Attachment	Unpaid compensation for service	ation (Fill out below) ecunity number:
2. Date debt was incurred:	3. If court judgment, date obtain	
4. Total Amount of Claim at Time Case Filed: (unsecure if all or part of your claim is secured or entitled to priority, also comple Check this box if claim includes interest or other charges in addition to additional charges. See Attachment for Details.	ete Item 5 or 7 below. *See attachme	ent for additional claims against Debtor.
5. Secured Claim. Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: Real Estate Motor Vehicle Other Value of Collateral: Amount of arrearage and other charges at time case filed included in secured claim, if any \$ 6. Unsecured Nonpriority Claim. Check this box if (a) there is no collateral or lien securing your claim, or (b) your claim exceeds the value of the property securing it or (c) none or only part of your claim is entitled to priority.	entitled to priority. Amount entitled to priority \$	ions (up to \$10,000), *eamed within 180 days / petition or cessation of the debtor's business, (C. § 507(a)(4), e benefit plan - 11 U.S.C. § 507(a)(5), ward purchase, lease or rental of property or, or household use - 11 U.S.C. § 507(a)(7), s under - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B), governmental units - 11 U.S.C. § 507(a)(8), aragraph of 11 U.S.C. § 507(a)(-). 4/1/07 and every 3 years thereafter with respect to of a djustment. \$10,000 and 180-dey kinits apply to
8. Credits: The amount of all payments on this claim has been of purpose of making this proof of claim. 9. Supporting Documents: Attach copies of supporting document purchase orders, invoices, itemized statements of running judgments, mortgages, security agreements, and evidence SEND ORIGINAL DOCUMENTS. If the documents are redocuments are voluminous, attach a summary. 10. Date-Stamped Copy: To receive an acknowledgment of the stamped, self-addressed envelope and copy of this proof of Date Sign and print the name and title-Kapy, of the greither or	ofs, such as promissory notes, g accounts, contracts, court of perfection of lien. DO NOT not available, explain. If the filing of your claim, enclose a f claim.	This space is for Court use only.
10/30/06 David B. Casselman	A STATE OF THE BIS CAME	

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 2 of 61

ATTACHMENT TO PROOF OF CLAIM FILED BY WASSERMAN, COMDEN & CASSELMAN, L.L.P.

Wasserman, Comden & Casselman, L.L.P. ("Wasserman") has the followings claims against the Debtor:1

- Contingency Fee & Reimbursement of Expenses Arising out of Harris Judgment. (1) Wasserman has a pending state court action (the "Wasserman Action") against, among others, Marion H. Knight aka Suge Knight ("Mr. Knight"), and Death Row Records, Inc. ("Death Row" and collectively, with Mr. Knight, the "Debtors"). The Wasserman Action was commenced on September 21, 2005 by the filing of a complaint in the Superior Court of the State of California for the County of Los Angeles - Central District (the "State Court"), styled Wasserman, Comden & Casselman, L.L.P. v. Lydia Harris; Lifestyle Records, Inc.; New Image Media Corp.; Marion H. Knight, aka Suge Knight; Death Row Records, Inc.; Death Row Records, L.L.C.; Tha Row, Inc.; Dermot Givens; Kevin Gilliam aka Battlecat; and Does 1 through 100, inclusive and bearing case number BC 308790.2 The Wasserman Action arises out of Wasserman's representation3 of the Harris Parties in that certain action (the "Harris Action") commenced by the Harris Parties against, among others, Mr. Knight and Death Row. On March 9, 2006, Judgment was entered in the Harris Action in favor of Lydia Harris and New Image Media Corp. ("New Image") against the Debtors in the sum of \$107 million, which included \$60 million in punitive damages (the "Harris Judgment"). Wasserman is entitled to its 40% contingency fee on any recovery, as well as reimbursement for all out of pocket expenses. To the extent the Harris Parties have any claim against this estate, Wasserman is entitled to be paid directly from the Debtor's estate for its 40% contingency fee and related reimbursement of expenses.
- (2) <u>Direct Claims Against the Debtors.</u> On or about May 19, 2005, after the Harris Judgment was entered and after all appeals had been waived, Lydia terminated Wasserman as her attorney. In response and also on May 19, 2005, Wasserman filed and served on the Harris Parties and the Debtors a Notice of Attorney Lien (the "Attorney Lien Notice") equal to 40% of any and all gross recovery, payments or consideration of any kind or nature paid or transferred in satisfaction

¹ Wasserman reserves the right to supplement its claim.

² A true and correct copy of the First Amended Complaint filed by Wasserman in the Wasserman Action (the "First Amended Complaint") is annexed hereto.

³ On or about January 25, 2002, Wasserman, on the one hand, and Lydia Harris, New Image Entertainment, Inc., and Lifestyle Records, Inc. (the "Harris Parties"), on the other hand, entered into a written Contingency Fee Agreement (the "Contingency Fee Agreement") pursuant to which Wasserman agreed to represent the Harris Parties in connection with liability claims against, among others, the Debtors. Pursuant to the Contingency Fee Agreement, Wasserman is entitled to a forty-percent (40%) contingency fee on any recovery, as well as reimbursement of all reasonable out of pocket litigation costs and expenses.

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 3 of 61

of the Harris Judgment (40% of \$107 million, plus interest accruing at the rate of \$29,315.00 day), plus costs of \$213,890.27.4 Despite the Contingency Fee Agreement, Lydia and the Debtors secretly negotiated during the time she was represented by Wasserman and purportedly entered into a settlement agreement pursuant to which the Harris Judgment would be resolved. The Debtors and the Harris Parties are currently litigating over this purported settlement. However, it is undisputed that, despite signature of the Contingency Fee Agreement by Lydia and receipt of the Attorney Lien Notice by Lydia and the Debtors, the Debtors and/or related entities paid to Lydia the sum of at least \$1 million⁵ without acknowledging Wasserman's lien rights, or reserving any of the funds paid to Lydia to satisfy Wasserman's lien. Lydia refused to voluntarily pay any portion of the \$1 million to Wasserman, or even to reimburse Wasserman's actual costs, which were in excess of \$200,000. The Debtors, who had full knowledge of Wasserman's Attorney Lien Notice, proceeded to pay Lydia the \$1 million purported settlement payment. As set forth more fully in the First Amended Complaint filed in the Wasserman Action, Wasserman has alleged the following causes of action against the Harris Parties and the Debtors: (1) breach of contract of the Contingency Fee Agreement; (2) quantum meruit based on the actual legal services provided by Wasserman to the Harris Parties; (3) for money had and received; (4) an accounting of any and all gross recovery, payments or consideration of any kind paid or transferred in satisfaction, whole or part, of the Harris Judgment; (5) interference with contract based on, among others, the Debtors' conspiracy to deprive Wasserman of its lien rights; (6) an equitable assignment of 40% of the Harris Judgment and/or 40% of any settlement or other recoveries obtained by or on behalf of the Harris Parties; and (7) declaratory relief that Wasserman may recover judgment against the Debtors and their related entities and alter egos in the sum of 40% of the Harris Judgment, plus interest at the rate of \$29,315 per day from March 9, 2005.

⁴ A true and correct copy of the Attorney Lien Notice is attached as Exhibit "C" to the First Amended Complaint.

⁵ Since the payment of the \$1 million, Lydia and the Debtors have disagreed on whether that payment effectuated a full or partial payment under the purported settlement agreement, or whether a meeting of the minds occurred at all, so as to create a binding settlement agreement.

, Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 5 of 61

	n		
3	NH 60 LTF DL F V 5 P T 7	eter Q. Ezzell (Bar No. 53497) ancy E. Lucas (Bar No. 126854) AIGHT BROWN & BONESTEEL LLP 080 Center Drive, Suite 800 os Angeles, CA 90045-1574 elephone: 310.215.7100 acsimile: 310.215.7300 David B. Casselman (Bar No. 91657) Leonard J. Comden (Bar No. 56775) Howard S. Blum (Bar No. 60603) WASSERMAN, COMDEN & CASSELMAN, 6567 Reseda Boulevard, Suite 330 Post Office box 7033 Farzana, CA 91357-7033 Felephone: (818) 705-6800 * (323) 872-0995 Facsimile: (818) 345-0162	
_	0 4	Associated Attorneys for Plaintiff WASSERMAN, COMDEN, CASSELMAN &	PEARSON, L.L.P.
1	12	SUPERIOR COURT OF THE	E STATE OF CALIFORNIA
	13	FOR THE COUNTY OF LOS AN	IGELES, CENTRAL DISTRICT
	14	•	
• ,	15	WASSERMAN, COMDEN,	Case No. BC 340196
	16	CASSELMAN & PEARSON, L.L.P., Plaintiff,	[Assigned to Judge Ronald M. Sohigian, Dept. 41]
	17	v. {	FIRST AMENDED COMPLAINT
	19	LYDIA HARRIS; LIFESTYLE RECORDS, INC., NEW IMAGE MEDIA CORP.; MARION H. KNIGHT, aka SUGE KNIGHT; DEATH ROW RECORDS, INC.; DEATH ROW RECORDS, L.L.C.; THA ROW, INC.; DERMOT GIVENS; KEVIN GILLIAM aka BATTLECAT; AND DOES 1 through 100, Inclusive,	Complaint Filed: September 21, 2005 Trial Date: April 17, 2006
	22	Defendants.	
	23	CENTEDATA	LLEGATIONS
	24		MDEN, CASSELMAN & PEARSON, L.L.P.
	25	1. Plaintiff, WASSERMAN, COM (hereinafter "WCCP") is a limited liability pa	
	2627	laws of the State of California with its princi	•
	28	·	
LAW OFFICE HAIGHT, BROW	es		1
BONESTEEL, L Los Angeles	L.P.	WC11-0000007 3123884.1 FIRST AMEND	DED COMPLAINT 4/13/4

- 2. Defendants LYDIA HARRIS (hereinafter "HARRIS"), MARION H. KNIGHT, aka SUGE KNIGHT (hereinafter "KNIGHT"), DERMOT GIVENS (hereinafter "GIVENS") and KEVIN GILLIAM aka BATTLECAT (hereinafter "GILLIAM") are individuals who, at all material times resided in Los Angeles County, California.
- 3. Plaintiff is informed and believes and thereon alleges that the remaining defendants, LIFESTYLE RECORDS, INC., NEW IMAGE MEDIA CORP., DEATH ROW RECORDS, INC., DEATH ROW RECORDS, L.L.C., and THA ROW, INC. are business entities who were or are authorized to transact business in the State of California.
- herein as Does 1 through 100 and therefore sues these defendants by such fictitious names. Plaintiff will amend this pleading to allege the true names and capacities of such Does when ascertained. The conduct of Does I through 100 proximately caused damages to plaintiff as alleged herein. DOES 1 through 25 are the alter egos of LYDIA HARRIS, LIFESTYLE RECORDS, INC. and NEW IMAGE MEDIA CORP. (hereinafter "The HARRIS Defendants"). DOES 26 through 50 are the alter egos of MARION H. KNIGHT, aka SUGE KNIGHT and DEATH ROW RECORDS, INC. (hereinafter "The KNIGHT Defendants"). DOES 51 through 75 are the alter egos of GILLIAM. Does 76-100 are the persons and entities that knowingly interfered with plaintiffs contractual lien rights.
 - 5. On or about January 25, 2002, plaintiff and defendant HARRIS entered into a written Contingency Fee Agreement in Los Angeles County, California whereby plaintiff agreed to represent HARRIS in connection with liability claims against MARION H. KNIGHT, aka SUGE KNIGHT and his related entity DEATH ROW RECORDS, INC, and in connection with liability claims against GILLIAM. A copy of that written retainer agreement is attached as Exhibit F, and is incorporated herein by this reference.
 - 6. Some of the material terms of the Contingency Fee Agreement include that WCCP was authorized to incur reasonable costs and expenses in performing legal services

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Angeles

2

3

4

5

6

7

8

9

10

11

18

21

23

26

27

WC11-0000007 3123884.1 FIRST AMENDED COMPLAINT

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 7

and that "[HARRIS] agrees to reimburse [WCCP] for such costs and expenses in addition to the contingency fee. . ."

- HARRIS discussed and agreed to a forty percent (40%) contingency fee and 7. acknowledged that the fee arrangement was fair and reasonable.
- HARRIS specifically negotiated a contingency fee arrangement and agreed to allow a lien upon any recovery for payment of attorneys' fees, "to secure payment to Attorney of all sums due under this Agreement for services rendered or costs advanced, Client hereby grants Attorney a lien on Client's claim and any cause of action or lawsuit filed thereon, and to any recovery Client may obtain, whether by settlement, judgment or otherwise."
- Plaintiff has performed all conditions, covenants and promises of the 9. Agreement, and represented HARRIS vigorously and competently in her litigation against the KNIGHT Defendants. On February 26, 2002, plaintiff prepared and filed a complaint 14 for damages on behalf of The HARRIS Defendants, Los Angeles Superior Court Case Number BC268857.
- Plaintiff prosecuted the HARRIS lawsuit from February 26, 2002, through 10. 17 March 9, 2005 when the Court entered a money judgment in favor of HARRIS and her related business entity NEW IMAGE MEDIA CORP. and against The KNIGHT Defendants in the sum of \$107 million (\$45 million for economic damages, \$2 million for non-economic damages and \$60 million for punitive damages). A copy of the Judgment is attached hereto and incorporated herein by reference as Exhibit A. In addition, on March 22 26, 2004, the Court entered judgment in favor of HARRIS and her related business entity NEW IMAGE MEDIA CORP. and against GILLIAM in the sum of \$760,000 plus interest (attached as Exhibit C).
 - On or about May 19, 2005, HARRIS discharged plaintiff as her attorney. On 11. or about May 20, 2005, HARRIS filed a Substitution of Attorney with the Court indicating that she was representing herself.

LAW OFFICES HAIGHT, BROWN & ONESTEEL L.L.P. Los Angeles

3

4

5

6

8

10

11

15

16

19

21

23

24

25

27

28

WC11-0000007 3123884.1

FIRST AMENDED COMPLAINT

- Attorney Lien equal to forty percent (40%) of any and all gross recovery, payments or consideration of any kind or nature paid or transferred in satisfaction, in whole or in part, of the Judgment against KNIGHT, et al., entered in LASC Case No. BC268857 (40% of \$107 million, plus interest accruing at the rate of \$29,315.00 per day), plus costs expended in the sum of \$213,890.27. (Exhibit C.) On September 9, 2005, plaintiff filed and served on GILLIAM a Notice of Lien in the sum of \$304,000.00 plus interest. (Exhibit D.)
- which represents that HARRIS and KNIGHT had agreed to a conditional settlement on "specified terms that are not to be performed within 45 days of the settlement." The Notice states that a Request for Dismissal will be filed no later than May 27, 2005 (40 days earlier). By the terms of the "Notice of Settlement," the negotiations and settlement itself occurred before a Substitution of Attorney was filed. None of the defendants notified plaintiff of any such negotiations or settlement and the defendants have, affirmatively concealed the fact of such negotiations and the settlement terms.
- 14. It was reported on August 29, 2005 in the Los Angeles Times that HARRIS has received the sum of \$1.2 million as a result of the lawsuit. A "settlement" in the sum of \$1 million is reported by counsel for KNIGHT in this action. Plaintiff has received no compensation for professional services rendered.
- terms of the settlement or make any payment to the plaintiff. Plaintiff is informed and believes and thereon alleges that HARRIS and The KNIGHT Defendants conspired to conceal the true terms of any settlement agreement (if any), and the true sum(s) of any payment(s) from plaintiff, and that the defendants willfully and intentionally executed one or more settlement agreements, all in disregard of plaintiff's valid lien rights. Plaintiff is informed and believes and thereon alleges that HARRIS and The KNIGHT Defendants deliberately chose not to file a Partial Satisfaction of Judgment in order to conceal the material terms of the settlement from plaintiff.

LAW OFFICES
HAJGHT, BROWN &
BONESTEEL, L.L.P.
Los Angeles

1

2

3

4

5

6

7

8

10

11

12

13

15

16

17

18

19

20

21

22

23

24

25

26

27

	4
VC11-0000007 123884.1	FIRST AMENDED COMPLAINT

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 9 of 61

- settlement agreement with the KNIGHT defendants that resulted in HARRIS being paid at least \$1 million by the KNIGHT defendants. (HARRIS and the KNIGHT Defendants have since disagreed on whether that payment effectuated a full or partial payment under their settlement agreement, or whether a meeting of the minds occurred at all, so as to create a binding settlement agreement. Both parties have admitted that the \$1 million was transferred from the KNIGHT Defendants to HARRIS to satisfy, in full or in part, the Judgment.) HARRIS claims, or has claimed, that she, through other counsel, Dermot Damien Givens, negotiated a purported settlement with the KNIGHT Defendants that would result in the KNIGHT Defendants paying her consideration including, among other things, the greater of \$5.8 million paid to her annually on a specified date over five years, or the income generated from certain specified songs or intellectual properties owned by the KNIGHT Defendants.
 - 17. On further information and belief, plaintiff alleges that HARRIS has received other sums and assets from the KNIGHT Defendants, in partial satisfaction of the Judgment, the value of which is subject to proof at trial but which is believed to total not less than \$2 million. Accordingly, plaintiff claims damage against HARRIS in the sum of 40 percent of any gross recoveries she obtained, or may obtain in the future, from all or any of the KNIGHT Defendants.
 - 18. As a result of this, plaintiff has been damaged by HARRIS' failure and refusal to pay for all or part the attorneys' fees called for in the Retainer Agreement, including but not limited to payment of forty percent (40%) of any and all gross recovery, payments or consideration of any kind paid to HARRIS to date. Other defendants have similarly caused damage by failing and refusing to acknowledge plaintiff's lien rights, or to actually pay or reserve any of the funds paid to HARRIS to satisfy the lien for attorneys' services properly put into place by plaintiff.

27

1

2

5

6

7

8

9

10

12

13

14

18

19

20

21

22

23

24

25

28

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Angeles

WC11-0000007 3123884.1 FIRST AMENDED COMPLAINT

3

4

5

6

7

8

10

11

12

13

16

17

18

19

20

21

22

23

26

27

FIRST CAUSE OF ACTIONFOR BREACH OF CONTRACT (Against Lydia Harris, Lifestyle Records, Inc., New Image Media Corp. and Does 1 through 25, Inclusive)

- Plaintiff incorporates by this reference all allegations and facts alleged in 19. paragraphs 1 through 18, above.
- On or about January 25, 2002, plaintiff and defendant HARRIS entered into 20. a written Contingency Fee Agreement in Los Angeles County, California whereby plaintiff agreed to represent HARRIS in connection with liability claims against MARION H. KNIGHT, aka SUGE KNIGHT and his related entity DEATH ROW RECORDS, INC, and in connection with liability claims against GILLIAM. A copy of that written retainer agreement, attached as Exhibit F, is incorporated herein in full by this reference.
- Some of the material terms of the Contingency Fee Agreement include that 21. WCCP is authorized to incur reasonable costs and expenses in performing legal services and that "[HARRIS] agrees to reimburse [WCCP] for such costs and expenses in addition to the contingency fee. . ." The contingency fee negotiated by HARRIS was for forty percent (40%); HARRIS acknowledged that the fee arrangement is fair and reasonable.
- The Contingency Fee Agreement negotiated by HARRIS further specifically 22. included language granting plaintiff a lien upon any recovery, for payment of plaintiff's attorneys' fees, "to secure payment to Attorney of all sums due under this Agreement for services rendered or costs advanced, Client hereby grants Attorney a lien on Client's claim and any cause of action or lawsuit filed thereon, and to any recovery Client may obtain, whether by settlement, judgment or otherwise."
- Plaintiff has performed all conditions, covenants and promises of the 23. Agreement. On February 26, 2002, plaintiff prepared and filed a complaint for damages on behalf of The HARRIS Defendants, Los Angeles Superior Court Case Number BC268857.
- Plaintiff prosecuted the HARRIS lawsuit from February 26, 2002 through 24. 28 March 9, 2005 when the Court entered a money judgment in favor of HARRIS and her

LAW OFFICES HAIGHT, BROWN & BONESTEEL, L.L.P. Los Angeles

WC11-0000007 FIRST AMENDED COMPLAINT 3123884.1

- 25. On or about May 19, 2005, HARRIS discharged plaintiff as her attorney. On or about May 20, 2005, HARRIS filed a Substitution of Attorney with the Court indicating that she was representing herself.
- Attorney Lien equal to forty percent (40%) of any and all gross recovery, payments or consideration of any kind or nature paid or transferred in satisfaction, in whole or in part, of the Judgment against KNIGHT, et al., entered in LASC Case No. BC268857 (40% of \$107 million plus interest accruing at the rate of \$29,315.00 per day) plus costs expended in the sum of \$213,890.27. (Exhibit C.) On September 9, 2005, plaintiff filed and served on GILLIAM a Notice of Lien in the sum of \$304,000.00 plus interest. (Exhibit D.)
- which represents that HARRIS and KNIGHT had agreed to a conditional settlement on "specified terms that are not to be performed within 45 days of the settlement." The Notice states that a Request for Dismissal will be filed no later than May 27, 2005 (40 days earlier). By the terms of the "Notice of Settlement," the negotiations and settlement itself occurred before a Substitution of Attorney was filed. None of the defendants notified plaintiff of any such negotiations or settlement and the defendants have, affirmatively concealed the fact of such negotiations and the settlement terms.
- 28. The HARRIS Defendants have breached the material terms of the Contingency Fee Agreement by, among other things, failing and refusing to pay plaintiff for professional legal services rendered on her behalf.

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Angeles

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

WC11-0000007 7
3123884.1 FIRST AMENDED COMPLAINT

not limited to, HARRIS's failure and refusal to pay anything at all to plaintiff out of the \$1 million secret purported settlement paid by or through the KNIGHT Defendants to HARRIS in or about June 2005. Refusal to pay any sum at all to the plaintiff out of that \$1 million violates plaintiff's lien rights, and is a breach of HARRIS' Retainer Fee Agreement with plaintiff. No other payments have been made by HARRIS to plaintiff from any other payments or transfers made to HARRIS by or on behalf of the KNIGHT Defendants (if any), in further violation of plaintiff's lien rights and in further breach of HARRIS' Retainer Fee Agreement with plaintiff.

SECOND CAUSE OF ACTION QUANTUM MERUIT

(Plaintiff vs. The HARRIS Defendants and DOES 1 Through 25, Inclusive)

- 31. Plaintiff incorporates herein by reference paragraphs 1 through 18 of this First Amended Complaint as though fully set forth herein.
- 32. Within the past two years, plaintiff rendered legal services to The HARRIS Defendants and incurred costs in connection with those legal services at the special request of the HARRIS Defendants. The HARRIS Defendants promised to pay plaintiff for those legal services and costs. Neither the HARRIS Defendants nor plaintiff reasonably expected or believed that plaintiff would provide legal services, and prepay legal costs, on behalf of the HARRIS Defendants for no compensation at all.
- 33. Upon plaintiff's information and belief, the reasonable value of the services and unpaid costs incurred by plaintiff for the benefit of The HARRIS Defendants may exceed \$10 million.

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Angeles

1

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

27

28

WC11-0000007 3123884.1 FIRST AMENDED COMPLAINT

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, LL.P.
Los Augeles

WC11-0000007 9
3123884.1 FIRST AMENDED COMPLAINT

Plaintiff has repeatedly demanded from the HARRIS Defendants information

concerning any purported settlement with The KNIGHT Defendants, or the receipt

of payments from or on behalf of the KNIGHT Defendants. The HARRIS

Defendants have refused and continue to refuse to provide completely and accurately

any such information, or pay any sums for the reasonable value of professional

services rendered on behalf of HARRIS.THIRD CAUSE OF ACTION

FOR MONEY HAD AND RECEIVED

(Plaintiff vs. The HARRIS Defendants and DOES 1 Through 25, Inclusive)

- 35. Plaintiff incorporates herein by reference paragraphs 1 through 18 of this First Amended Complaint as though fully set forth herein.
- 36. Plaintiff is informed and believes and thereon alleges that as a proximate result of professional legal services performed by plaintiff on behalf of The HARRIS Defendants, The HARRIS Defendants received payments or other consideration in full or partial satisfaction of the \$107 million judgment against The KNIGHT Defendants.
- 37. In equity and in good conscience, forty percent (40%) of any recovery to HARRIS should be paid to plaintiff.
- 38. The HARRIS Defendants have refused to pay anything to plaintiff for the attorneys' fees it incurred, in good faith, on her behalf, and in reliance on HARRIS' written promise to pay plaintiff forty (40) percent of any recovery she obtained against the KNIGHT Defendants. One or more of The HARRIS Defendants received a sum of money from or on behalf of the KNIGHT Defendants, in full or partial satisfaction of the Judgment; upon information and belief, plaintiff contends that this sum was at least \$1 million. HARRIS, the KNIGHT Defendants, and Dermot Damien Givens concede that at least \$1 million was paid by or on behalf of the KNIGHT Defendants to HARRIS, and that no notice of that settlement or payment was given to plaintiff. No fees have been paid to plaintiff from any other transfer of money or assets to or on behalf of the HARRIS Defendants by or on behalf of the KNIGHT Defendants, with the actual knowledge and assistance of their attorney, Dermot Damien Givens, in full or partial satisfaction of the

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 14 of 61

Judgment. The HARRIS Defendants have instead concealed the terms of any purported settlement with the KNIGHT Defendants from plaintiff, or has hidden the fact of payments made to or on behalf of the HARRIS Defendants from or on behalf of the KNIGHT Defendants.

5

7

8

9

10

11

12

13

14

15

16

17

18

19

1 |

3

4

FOURTH CAUSE OF ACTION

FOR AN ACCOUNTING

(Plaintiff vs. All Defendants)

- 39. Plaintiff incorporates herein by reference paragraphs 1 through 18, and 36 through 38 of this First Amended Complaint as though fully set forth herein.
- 40. Plaintiff has demanded an accounting of any and all gross recovery, payments or consideration of any kind or nature paid or transferred in satisfaction, in whole or in part, of the Judgment entered in LASC Case No. BC268857. The defendants, and each of them, have refused to provide any accounting of the consideration agreed to or paid. Plaintiff therefore now requests that this court order a full and complete accounting of all sums or assets received by or on behalf of any of The HARRIS Defendants, or any of their agents or persons acting on their behalf, from or on behalf of any of the KNIGHT Defendants, or from any other entity or source, in partial or full satisfaction of the Judgment.

2021

22

23

24

25

26

27

28

FIFTH CAUSE OF ACTION

INTERFERENCE WITH CONTRACT

(Plaintiff vs. The KNIGHT Defendants, THA ROW RECORDS, LLC,

THA ROW, INC., DERMOT GIVENS and DOES 26 Through 100, Inclusive)

- 41. Plaintiff incorporates herein by reference paragraphs 1 through 18 of this First Amended Complaint as though fully set forth herein.
- 42. Defendants MARION H. KNIGHT, aka SUGE KNIGHT, DEATH ROW RECORDS, INC., DEATH ROW RECORDS, LLC, THA ROW, INC., DERMOT

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Adgeles

WC11-0000007 3123884.1

FIRST AMENDED COMPLAINT

- Plaintiff is informed and believes and thereon alleges that the judgment 43. debtors (The KNIGHT Defendants) and their attorney, DERMOT GIVENS, conspired with HARRIS to deprive plaintiff of its lien rights. Plaintiff is informed and believes and thereon alleges that The KNIGHT Defendants, DERMOT GIVENS and Does 26 through 100 caused payments or other consideration to be made to HARRIS pursuant to the judgment without notice to plaintiff and without satisfying any portion of plaintiffs valid lien. The Knight defendants and GIVENS made it more difficult, expensive or burdensome to collect fees and costs which were earned. The Knight defendants and GIVENS either intended to prevent Harris from performing her contractual obligations to plaintiff or knew that collection of fees and costs would be more expensive or burdensome as a result of their conduct.
 - The KNIGHT Defendants, GIVENS and Does 26 through 100 intentionally 44. interfered with plaintiffs valid contractual and/or equitable lien in an amount equal to the payment or other consideration which has passed or will pass between KNIGHT and GILLIAM on the one hand and HARRIS on the other hand.
- Plaintiff is informed and believes and thereon alleges that The KNIGHT 45. Defendants have provided payments or other consideration to HARRIS with a value in excess of \$2 million. Accordingly, plaintiff alleges that, to date, said defendants' 25 | intentional interference with plaintiff's contractual lien rights has caused damage to plaintiff in a sum exceeding \$1,013,890.27, or forty (40) percent of any actual payments made by or on behalf of the KNIGHT Defendants to the HARRIS Defendants, plus interest.

LAW OFFICES haight, brown & BONESTEEL, LLP.

1

6

7

8

9

10

11

17

18

21

22

24

28

3123884.1

WC11-0000007 FIRST AMENDED COMPLAINT

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Angeles

WC11-00000007

3123884.1

12 FIRST AMENDED COMPLAINT

- 51. Plaintiff incorporates herein by reference paragraphs 1 through 18 and 36 through 38 of this First Amended Complaint as though fully set forth herein.
- consideration of any kind or nature paid in satisfaction of the judgment against The KNIGHT Defendants for forty percent (40%) of \$107 million plus interest at the rate of \$29,315.00 per day plus costs expended in the sum of \$213,890.27. Plaintiff alleges that it has a valid lien on any and all recovery, payments, or consideration of any kind or nature paid in satisfaction of the judgment against GILLIAM for forty percent (40%) of \$760,000.00 plus interest at the rate of \$208.22 per day plus costs as aforementioned. Plaintiff is informed and believes and thereon alleges that defendants contend that they had or have the right to disregard plaintiffs lien and that KNIGHT and/or GILLIAM can make payments in partial or total satisfaction of the judgment without paying anything to plaintiff. Plaintiff contends to the contrary:
- 53. Plaintiff contends that any settlement agreement between The KNIGHT Defendants and HARRIS and/or any settlement between GILLIAM and HARRIS is void to the extent that it purports to release, extinguish, impair or modify plaintiffs vested rights to recover forty percent (40%) of the judgment plus costs as reflected in the attorney liens served on May 19, 2005 and September 9, 2005.
- 54. Plaintiff is informed and believes and thereon alleges that defendants contend that they have or had the right to disregard, impair, release, diminish or extinguish the lien rights of plaintiff.
- 55. Plaintiff contends that any agreement between the defendants that was made without the consent of plaintiff is a nullity as to plaintiff because any such agreement was a fraud upon plaintiff, was made with unclean hands and without any consideration to plaintiffs vested interests. Plaintiff is informed and believes and thereon alleges that defendants contend to the contrary.

LAW OFFICES	
HAIGHT, BROWN BONESTEEL, L.L.I Los Angeles	

		_13		
00007 I	FIRST	AMENDED	COMPLAINT	Γ

56. Plaintiff requests a judicial declaration that plaintiff may recover judgment against The KNIGHT Defendants and its related entities and alter egos in the sum of forty percent (40%) of \$107 million plus interest at the rate of \$27,315.00 per day from March 9, 2005. Plaintiff also requests a judicial declaration that plaintiff may recover judgment against GILLIAM in the sum of forty percent (40%) of \$760,000 plus interest at the rate of \$208.22 per day from February 5, 2004.

WHEREFORE, plaintiff prays for judgment as follows:

- 1. For special damages in the sum of \$42,800,000.00 plus interest jointly and severally against The HARRIS Defendants, The KNIGHT Defendants and DERMOT GIVENS, or according to proof;
- 2. For special damages in the sum of \$304,000.00 plus interest from GILLIAM, or according to proof, and
- 3. For a judgment assigning to plaintiff forty percent (40%) of the March 9, 2005 judgment against MARION H. KNIGHT and DEATH ROW RECORDS, INC., and/or;
- 4. For a judgment assigning to plaintiff forty percent (40%) of the March 26, 2004 judgment against GILLIAM. Further, plaintiff requests:
- 5. A judicial declaration that any agreement by and between the defendants which purports to affect the rights of the plaintiff is void;
- 6. The imposition of a constructive trust upon any proceeds paid to The HARRIS Defendants in satisfaction of the judgments;
- 7. An accounting, requiring the defendants to disclose to plaintiff the exact arms of any and all settlement agreements reached between the defendants and any consideration paid in satisfaction of the judgment;
- 8. A temporary restraining order, preliminary injunction and/or permanent injunction freezing and/or attaching the assets of the defendants up to plaintiffs interest in the underlying judgments;
 - 9. Its costs of suit;

LAW OFFICES
HAIGHT, BROWN &
BONESTEEL, L.L.P.
Los Augeles

1

3

б

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

WC11-0000007 3123884.1 14

. Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 19 of 61

1	10. Prejudgment interest,	as provided by law; and
2	11. Such further relief wh	ich is just and proper.
 	ated: April 3, 2006	HAIGHT BROWN & BONESTEEL LLP; WASSERMAN, COMDEN & CASSELMAN, L.L.P.
5		4
6		Day Strategy Contract
7		By: Affill Market Peter D. Ezzell
8		Nancy E. Lucas Stephen M. Caine; David B. Casselman Leonard J. Comden
9		Leonard J. Comden Attorneys for PlaintiffWASSERMAN,
10		Attorneys for PlaintiffWASSERMAN, COMDEN, CASSELMAN & PEARSON, L.L.P.
11		
12		
13		
14	•	
15		·
16		
17 18		
19	,	
20	•	
21		
22	, ,	
23		
. 24		
25	,	
26		
27		
28		ę
LAW OFFICES HAIGHT, BROWN & BONESTEEL, L.L.P.	WC11-0000007	15 ST AMENDED COMPLAINT
Los Angeles	3123884.1 FIR	PT WINIEIANEN COIMTEWIIAT

		01 61
1		LIST OF EXHIBITS
3 4	A.	Judgment in favor of HARRIS and NEW IMAGE MEDIA CORP. and against MARION H. KNIGHT, aka SUGE KNIGHT and DEATH ROW RECORDS, INC.
5	В.	March 26, 2004, Court judgment in favor of HARRIS and her related business entity NEW IMAGE MEDIA CORP. and against GILLIAM in the sum of \$760,000 plus interest.
7 · 8 9	C.	May 19, 2005 Notice of Attorney Lien equal to forty percent (40%) of any and all gross recovery, payments or consideration of any kind or nature paid or transferred in satisfaction, in whole or in part, of the Judgment against KNIGHT, et al. entered in LASC Case No. BC268857 (40% of \$107 million plus interest accruing at the rate of \$29,315.00 per day) plus costs expended in the sum of \$213,890.27.
11	D.	September 9, 2005 Notice of Attorney Lien filed September 9, 2005 in the sum of \$304,000.00, plus interest.
13	E.	Notice of Settlement, filed June 17, 2005.
14	. F.	Contingency Fee Agreement.
15		
16		·
17		
18		
. 19		
20 21		
22		
23		
24		
25		
26		
27		
28		,
LAW OFFICES HAIGHT, BROWN &		16
BONESTEEL, L.L.P. Los Angeles	WC11-0000007 3123884.1	FIRST AMENDED COMPLAINT

Filed 10/31/06 Desc Main Document of 61 , Case 2:06-bk-11205-VZ Claim 38-1 Page 21

- The state of the	TO THE STATE OF TH	
1	PROOF OF SERVICE BY MAIL	
2		
3	STATE OF CALIFORNIA Ss.:	
4	COUNTY OF LOS ANGELES)	
5	WASSERMAN v. LYDIA HARRIS; LIFESTYLE RECORDS BC 340196	
6 7	I am employed in the County of Los Angeles, State of California. I am over the age of 18 and not a party to the within action. My business address is 6080 Center Drive, Suite 800, Los Angeles, CA 90045-1574.	
8	On April 3, 2006, I served on interested parties in said action the within:	100
9	FIRST AMENDED COMPLAINT	
10 11	(MAIL) by placing a true copy thereof in sealed envelope(s) addressed as stated on the attached service list.	
12		
13 14 15 16 17 18	correspondence for mailing. Under that practice it would be service on that same day with postage thereon fully prepaid at Los Angeles, California, in the ordinary course of business. I am aware that on motion of party served, service is the ordinary course of business. I am aware that on motion of party served, service is presumed invalid if postal cancellation date or postage meter date is more than 1 day after date of deposit for mailing in affidavit. Executed on April 3, 2006, at Los Angeles, California. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.	
20	Theresa Welsch (Type or print name) (Signature)	
2		
. 2		
	3	
	24	
	25	
	26	
	27	
	28	
	6	
LAW OFFICES HAIGHT, BROWN		
BONESTEEL, L.L.I	FIRST AMENDED COMPLAINT	

٠٠.

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 22 of 61

1 2	MAILIN WASSERMAN v. LYDIA HAI BC 34	IG LIST RRIS; LIFESTYLE RECORDS 40196
3 Da 4 W 55	avid B. Casselman asserman Comden, Casselman & Pearson 667 Reseda Blvd., #330 arzana, CA 91357	Gary S. Soter Pearson, Soter, Warshaw & Penny 15165 Ventura Blvd., #400 Sherman Oaks, CA 91403
6 T		Tel: 818-788-8300 Fax: 818-788-8104 gsoter@pswplaw.com
8 K 9 K 10 V	Levin Gilliam 502 South Alpine Dr. Vest Covina, CA 91791	
1	Рго Рет]	
13		
14 15	,	
16		
17 18		
19		
20 l 21		
22 23		
24		
25 26	·	
27		
28		

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 23 of 61

1	PROOF OF SERVICE BY OVERNIGHT DELIVERY
2	
3 ST	ATE OF CALIFORNIA) ss.:
4 C	DUNTY OF LOS ANGELES
5 W. BC	ASSERMAN v. LYDIA HARRIS; LIFESTYLE RECORDS C 340196
80	I am employed in the County of Los Angeles, State of California. I am over the age 18 and not a party to the within action. My business address is 6080 Center Drive, Suite 00, Los Angeles, CA 90045-1574.
8	On April 3, 2006, I served on interested parties in said action the within:
9	FIRST AMENDED COMPLAINT
10	I deposited in a box or other facility regularly maintained by Federal Express, an express service carrier, or delivered to a courier or driver authorized by said express service carrier to receive documents, a true copy of the foregoing document in sealed envelopes or packages designated by the express service carrier, addressed as stated on the attached service list, with fees for overnight delivery paid or provided
13	stated on the attached service list, with fees for overlingin derivery paid of pro-
14	Executed on April 3, 2006, at Los Angeles, California.
15	I declare under penalty of perjury under the laws of the State of California that the
16 f	oregoing is true and correct.
17	Theresa Welsch
18	(Type or print name) (Signature)
. 19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
V IN OBEYCES	
LAW OFFICES HAIGHT, BROWN & BONESTEEL, L.L.P.	WC11-0000007 FIRST AMENDED COMPLAINT Dra

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 24 of 61

		•	1
	MA)	LING LIST	
1	WASSERMAN v. LYDIA B	HARRIS; LIFESTYLE RECORDS C 340196	
154	Julian Beaber 6 Calmar Court 5 Angeles, CA 90024	Dermot Damian Givens 433 North Camden Dr., #600 Beverly Hills, CA 90210	
5 Tel	: 557-1198	Tel: 310-854-8823 Fax: 323-878-0416 <u>dermotg@aol.com</u>	
7 De	Obra V. Crawford D. Box 373, SW Mission & 4 th , #5 Tormel, CA 93921-0373	Steven M. Goldberg Russ, August & Kabat 12424 Wilshire Blvd., 12 th Floor Los Angeles, CA 90025	
∥ Tro	ol: 831-624-2422 x: 831-624-2428 lvcrawford@earthlink.net	Tel: 310-979-8274 Fax: 310-826-6991	
12 L 33 13 L	aurence D. Strick aw Office of Laurence D. Strick 39 N. Sycamore Ave., #2 os Angeles, CA 90036	Larry Nagelberg Nagelberg & Associates The Tower, Suite 2150 10940 Wilshire Blvd. Los Angeles, CA 90024	
15 F	el: (323) 964-5231 ax: (323) 964-8135 arrystrick@yahoo.com	Tel: (310) 208-3220 Fax: (310) 208-3830	
16			
17			
18			
19			
20			
21			
22	•		
23			
24			
25			
26	· .		
27			
, 28			
v offices		23	- 03/24/06 4:18
HT, BROWN & ESTEEL, L.L.P. Los Angeles	WC11-0000007 3123884.1 FIRST A	MENDED COMPLAINT	1

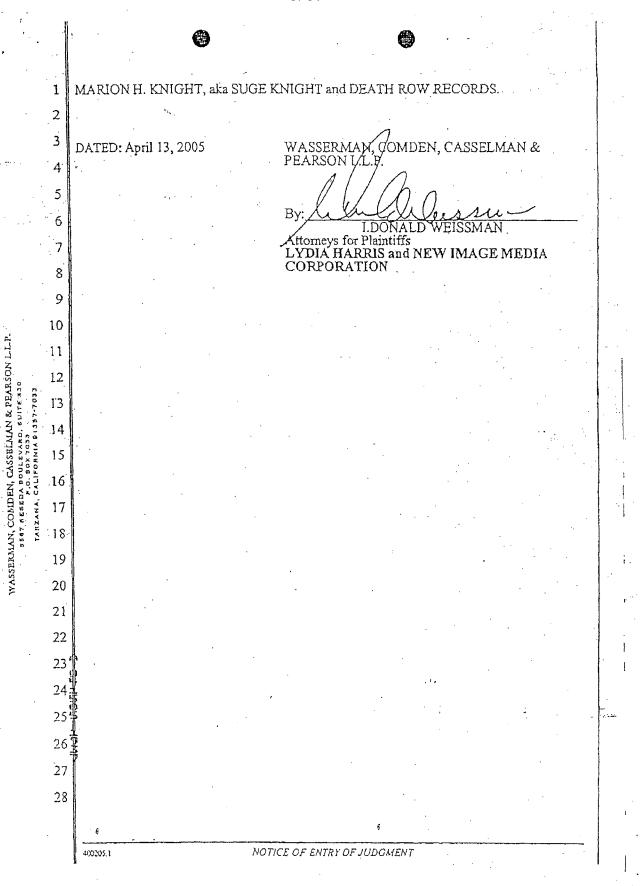
Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 26 of 62

, Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 25 of 61

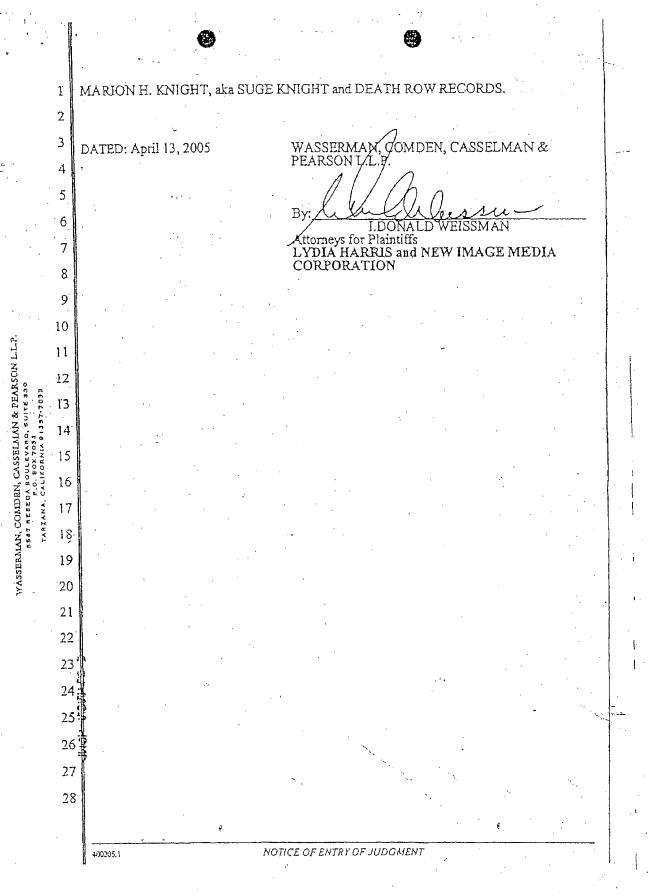
Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 26 of 61

DAVID B. CASSELMAN (SBN 81657) 1 I DONALD WEISSMAN (SBN 67980)
WASSERMAN, COMDEN, CASSELMAN & PEARSON LLES RUPERIOR COURT 2 5567 Reseda Boulevard, Suite 330 APR 1 4 2005 Post Office Box 7033 3 JOHN A CLARKE, CLERK Tarzana, California 91357-7033 E MOUTING DEPUTY (818) 705-6800 • (323) 872-0995 Telephone: 4 (818) 705-8147 Facsimile: 5 Attorneys for Plaintiffs LYDIA HARRIS and NEW IMAGE MEDIA 6 CORPORATION -7 SUPERIOR COURT OF THE STATE OF CALIFORNIA 8 FOR THE COUNTY OF LOS ANGELES 9 10 LYDIA HARRIS, LIFESTYLE RECORDS, INC., AND NEW IMAGE CASE NO. BC 268857 11 12 MEDIA CORP., Case Assigned to: Judge Ronald M. Sohigian - Dept. 41 13 Plaintiffs, [Complaint Filed: February 26, 2002] 14 KEVIN GILLIAM AKA BATTLECAT;) MARION H. KNIGHT AKA SUGE) KNIGHT; DEATH ROW RECORDS;) 15 NOTICE OF ENTRY OF JUDGMENT THA ROW, INC.; DAVID E. KENNER;) DAVID E. KENNER PROFESSIONAL) 16 COMBEN, SST RESEDA 17 LAW CORPORATION; DAVID PROFESSIONAL KENNER, CORPORATION; THE DAVID E. KENNER TRUST; INTERSCOPE RECORDS; JIMMY IOVINE; JOHN T. 18 19 MCCLAIN, JR.; A&M RECÓRDS; ET 2Ù 21 Defendants. 22 TO ALL PARTIES AND TO THEIR ATTORNEYS OF RECORD: 24 PLEASE TAKE NOTICE that pursuant to the Judgment dated March 9, 2005 (a true 25 and correct copy of which is attached hereto as Exhibit A), judgment was entered in the sum of 26 \$107,000,000.00, together with interest thereon at the rate of ten (10) percent per year from 27 March 9, 2005, in favor of LYDIA HARRIS and NEW IMAGE MEDIA CORP. and against 28 NOTICE OF ENTRY OF JUDGMENT 400205.1

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 27 of 61



Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 28 of 61



Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 29 of 61

DAVID B. CASSELMAN (SBN 81657) I.DONALD WEISSMAN (SBN 67980)

WASSERMAN, COMDEN, CASSELMAN & PEARSON LES PUPERIOR COURT 2 5567 Reseda Boulevard, Suite 330 APR 1 4 2005 Post Office Box 7033 3 Tarzana, California 91357-7033 Telephone: (818) 705-6800 • (323) 872-0995 Facsimile: (818) 705-8147 JOHN A. CLARKE, CLERK E. Martines BY ELIZABETH MARTINES, DEPUTY 4 5 Attorneys for Plaintiffs LYDIA HARRIS and NEW IMAGE MEDIA 6 CORPORATION 7 SUPERIOR COURT OF THE STATE OF CALIFORNIA 8 FOR THE COUNTY OF LOS ANGELES 9 10 CASE NO. BC 268857 LYDIA HARRIS, LIFESTYLE 11 RECORDS, INC., AND NEW IMAGE 12 MEDIA CORP.. WASSERMAN, COMDEN, CASSELMAN & PEARE 5567 RESEDA BOULEVARD, SUITE 330 P.O. BOX 7033 Case Assigned to: Judge Ronald M. Sohigian - Dept. 41 13 Plaintift's, [Complaint Filed: February 26, 2002] 14 KEVIN GILLIAM AKA BATTLECAT; MARION H. KNIGHT AKA SUGE 15 NOTICE OF ENTRY OF JUDGMENT KNIGHT; DEATH ROW RECORDS; THA ROW, INC.; DAVID E. KENNER; DAVID E. KENNER PROFESSIONAL 16 LAW CORPORATION; DAVID 17 PROFESSIONAL) KENNER, 18 THE DAVID CORPORATION; KENNER TRUST; INTERSCOPE) RECORDS; JIMMY IOVINE; JOHN T.) 19 MCCLAIN, JR.; A&M RECORDS; ET) 20 AL., 21 Defendants. 22 TO ALL PARTIES AND TO THEIR ATTORNEYS OF RECORD: 23 24 PLEASE TAKE NOTICE that pursuant to the Judgment dated March 9, 2005 (a true-25 and correct copy of which is attached hereto as Exhibit A), judgment was entered in the sum of 26 \$107,000,000.00, together with interest thereon at the rate of ten (10) percent per year from 27 March 9, 2005, in favor of LYDIA HARRIS and NEW IMAGE MEDIA CORP. and against 28 NOTICE OF ENTRY OF JUDGMENT 400205.1

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 30 of 61

ORIGINAL FILED DAVID B. CASSELMAN (SBN 81657)

I.DONALD WEISSMAN (SBN 67980)

WASSERMAN, COMDEN, CASSELMAN & PEARSON LLP.

LUS AND LESS

A Perferred Spite 330 1. 2 5567 Reseda Boulevard, Suite 330 SUPERIOR COURT Post Office Box 7033 3 Tarzana, California 91357-7033 Telephone: (818) 705-6800 • (323) 872-0995 4 (818) 705-8147 Facsimile: 5 Attorneys for Plaintiffs
LYDIA HARRIS and NEW IMAGE MEDIA 6 CORPORATION 7 SUPERIOR COURT OF THE STATE OF CALIFORNIA 8 FOR THE COUNTY OF LOS ANGELES . 9 10 CASE NO. BC 268857 LYDIA HARRIS, LIFESTYLE RECORDS, INC., AND NEW IMAGE 11 12 MEDIA CORP., Case Assigned to: DA BOULEVARD, SUITE 33 F.O. BOX 7033 CALIFORNIA 9 1337-7033 Judge Ronald M. Sohigian - Dept. 41 13 Plaintiffs, [Complaint Filed: February 26, 2002] WASSERAIAN, COMDEN, CASSELMAN 14 KEVIN GILLIAM AKA BATTLECAT: MARION H. KNIGHT AKA SUGE KNIGHT; DEATH ROW RECORDS; THA ROW, INC.; DAVID E. KENNER; DAVID E. KENNER PROFESSIONAL 15 JUDGMENT 16 SSET RESEDA LAW CORPORATION; DAVID 17 KENNER, A PROFESSIONAL)
CORPORATION; THE DAVID E.)
KENNER TRUST; INTERSCOPE)
RECORDS; JIMMY IOVINE; JOHN T.)
MCCLAIN, JR.; A&M RECORDS; ET) 18 19 20 AL., 21 Defendants. 22 23 Upon the Order striking the Answer of MARION H. KNIGHT, aka SUGE KNIGHT, AND 24 DEATH ROW RECORDS, INC., SKALZENTH BOY REQUEDE LEE, and THATOW, THE? 25 to Plaintiffs' Complaint and entering default thereon, consideration of the Plaintiffs' Application 26 for Default Prove-up Damages and the supporting declarations of Lydia Harris, I.Donald. 27 Weissman, Michael Harris and Phil Ames, and good cause appearing therefor, 28 JUDGMENT

LL.F.

	5	3 2, 000, 0	NIGHT DEATH ROVER THE STATE OF	sum of \$ damages, \$_ recover cost	60,000 s pursuant to		ve damages.
	9		MAR 0 9 2005	F	ronald i	M. SOHIGIAN	TATION ROLL
	11	Dated:		JUDGE OF	THE LOS.	ANGELES SUPER	,OR COOK!
	12		·	•			
£ 330	13.					•	
557	14	· ·	• •			٠	
44.70 40.80 41.80	15	. :	. "				
BOX			•		1		
10 Y 0	16		•				
REST	17		٠,				
AAN, 3567	18				•	•	
SERA	19				•		
WA	. 20		•			·	•
	21					•	:
	4A 22						·
•	量23			•		N. Kar	1
•	27 23 27 24 26 24	,					·
	15) 25 15) 15)	16					
٠,	等 20	5					į
	2	7 🛮					
,	2	8		,	2		,
					4		E

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 32 of 61

				· · · · · ·		0	·: •		
	1			Harris et al.	F SERVICE v. Gilliam et 268857	} <u>al.</u>			
	2 3 S	TATE (OF CALIFORNIA	, COUNTY OF I	LOS ANGEL	ES:			
		l ousiness	am employed in the address is: 5567	ne County of LO Reseda Bouleva am over the age o	S ANGELES ard, Suite 330 of 18 years and	S, STATE), Post Of d am not a	a party to the	is action.	
	- 11		on April 13, 2005, I OGMENT on ALI	. 1.1 E-11av	wing documer PARTIES in	this action	ea NOTTCE	S OF BITTAGE	
	7	Į	Dermot Damian Gi 33 N. Camden Dr Beverly Hills, CA	vens, Esq. ., Ste. 600	Atto KN	Fax c	defendant M EATH ROW	IARION H. / RECORDS	·
WASSERMAN, COMDEN, CASSELMAN A LANGE 330 SS67 RESERVA BOLLEVARD, EUITE 330 P.O. BOX 7033	9 10 11 12 13	Ճ	BY MAIL: Elabove, and plantactices. I a processing con United States I deposited with in Tarzana, Canavare that on appreciation deposited with the content of the content o	By placing a true acing it for colle arm readily family respondence, places and Service. The United States alifornia, on the service or postage meate or postage meaters.	liar with the eadings, and ne correspond s Postal Service arms day in the	firm's p other mat ence, plea se with po ne ordinar	ractice of diters for madings and of stage thereo y course of the stage through the	iling with the her matters are in fully prepaid business. I am	
	15		BY OVERNI	GHT COURTER	R: I caused the	e above-re for deliv	ferenced do ery to the abo	cument(s) to b).
	16		BY FAX:	transmitted a c	10010				
		- 🗆	BY PERSONAL SERVICE: I served such envelope to be delivered by hand to the offices of the addressee(s).						to
	19 20	Ø	[State]	I declare under California that t	tue totegome	13 11 40 411			
	21 22		[Federal]	I declare that I a	am employed lose direction	in the offi the servic	ce of a mem e was made	iber of the bar	of
	23		Executed on Ap	oril 13, 2005, at T	Carzana, Califo	ornia.	. 7		
	24 25			÷	(\			-/_	: 5
	26	<u>t</u>				BIL	EIEI, TOW	Æ	
	27	7							
	. 28	3							
		40024	05.1	NOTICE	OF ENTRY OF J	UDGMENT			

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 34 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 33 of 61

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 34 of 61

DAVID B. CASSELMAN (SBN 81657)
I.DONALD WEISSMAN (SBN 67980)
WASSERMAN, COMDEN, CASSELMAN & PEARSON LANGELES SUPERIOR CL. NO
5567 Reseda Boulevard, Suite 330
Post Office Box 7033
Tarzana, California 91357-7033
Telephone: (818) 705-6800 (323) 872-0995
Facsimile: (818) 705-8147

Attorneys for Plaintiffs
LYDIA HARRIS and NEW IMAGE MEDIA
CORPORATION

SUPERIOR COURT OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF LOS ANGELES

LYDIA HARRIS, LIFESTYLE RECORDS, INC., AND NEW IMAGE MEDIA CORP.,

Plaintiffs,

KEVIN GILLIAM AKA BATTLECAT; MARION H. KNIGHT AKA SUGE KNIGHT; DEATH ROW RECORDS; THA ROW, INC.; DAVID E. KENNER; DAVID E. KENNER PROFESSIONAL LAW CORPORATION; DAVID E. KENNER, A PROFESSIONAL CORPORATION; THE DAVID E. KENNER TRUST; INTERSCOPE RECORDS; JIMMY IOVINE; JOHN T. MCCLAIN, JR.; A&M RECORDS; ET AL.,

Defendants.

CASE NO. BC 268857

Case Assigned to: Judge David A. Workman - Dept. 40

[Complaint Filed: February 26, 2002]

ORDER CONFIRMING ARBITRATION AWARD AND JUDGMENT

ORDER

The petition of LYDIA HARRIS and NEW IMAGE MEDIA CORP. for an order confirming an arbitration award came on regularly on February 5, 2004, at 8:30 a.m., in Department 40 for hearing by the court.

28

1

2

3

4

5

6

8

9

10.

11 12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

wasserman, comden, casselman reprinson lll.

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 35 of 61

A BOULEVARD, SUITE 330 P.O. BOX 7033 CALIFORNIA BISST-7033

Petitioners LYDIA HARRIS and NEW IMAGE MEDIA CORP. appeared by their attorney of record, I.DONALD WEISSMAN, ESQ. of Wasserman, Comden, Casselman & Pearson, L.L.P. Respondent KEVIN GILLIAM aka BATTLECAT, through his counsel of record filed a Notice of Non-Opposition to Plaintiffs' Petition to Conform.

Proof having been made to the satisfaction of the court that the petition should be granted, IT IS ORDERED that the award of Hon. William S. Schoettler (Retired) dated December 24, 2003, is confirmed in all respects and that judgment be entered in conformity therewith.

DATED: Men 26, 2004 By: Judge of the Superior Court

[AVID A WORKMAN]

JUDGMENT

The award of Hon. William S. Schoettler (Retired) having been confirmed by order of this court on February 5, 2004, IT IS ADJUDGED that petitioner NEW IMAGE MEDIA CORP., recover from respondent KEVIN GILLIAM aka BATTLECAT the sum of \$760,000.00, together with interest thereon at the rate of ten (10) percent per year from February 5, 2004, and costs of this proceeding in the sum of \$______.

DATED: Mard 36, 2004 By: Audge of the Superior Court

312694.1 ORDER CONFIRMING ARBITRATION AWARD AND JUDGMENT

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 36 of 61

PROOF OF SERVICE Harris et al. v. Gilliam et al. BC268857

STATE OF CALIFORNIA, COUNTY OF LOS ANGELES:

I am employed in the County of LOS ANGELES, STATE OF CALIFORNIA. My business address is: 5567 Reseda Boulevard, Suite 330, Post Office Box 7033, Tarzana, California 91357-7033. I am over the age of 18 years and am not a party to this action.

On March 9, 2004 I served the following document(s) entitled ORDER CONFIRMING ARBITRATION AWARD AND JUDGMENT on ALL INTERESTED PARTIES in this action;

Haves F. Michel, Esq. PROSKAUER ROSE LLP 2049 Century Park East, Suite 3200 Los Angeles, California 90067-3206 Tel.: (310) 557-2900 Fax: (310) 557-2193 Counsel for Kevin Gilliam, p/k/a Battlecat

BY MAIL: By placing a true copy thereof in a sealed envelope addressed as above, and placing it for collection and mailing following ordinary business practices. I am readily \boxtimes familiar with the firm's practice of collection and processing correspondence, pleadings, and other matters for mailing with the United States Postal Service. The correspondence, pleadings and other matters are deposited with the United States Postal Service with postage thereon fully prepaid in Tarzana, California, on the same day in the ordinarycourse of business. I am aware that on motion of the party served, service is presumed invalid if the postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit

BY OVERNIGHT COURIER: I caused the above-referenced document(s) to be for delivery to the above address(es). delivered to

BY FAX: I transmitted a copy of the foregoing document(s) this date via telecopier to the facsimile numbers shown above.

BY PERSONAL SERVICE: I served such envelope to be delivered by hand to the offices of the addressee(s).

I declare under penalty of perjury under the laws of the State of California [State] X that the foregoing is true and correct.

I declare that I am employed in the office of a member of the bar of this [Federal] court at whose direction the service was made.

Executed on March 9, 2004, at Tarzana, California.

TOWE

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

.18

19

20

21

22

23

24

25

26

27

COMPEN, CASSELMAN & FRAKOUN LILE.

BOULEVAND, SUITE 330

WASSEKMAIN,

1567 RESEDA BOULEVARD, SUITE 33 P.O. BOX 7033 TARIANA, CALIFORNIA B1357-7033

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 38 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 37 of 61

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 38 of 61

	, '	
1 2 3 4 5	DAVID B. CASSELMAN (SBN 81657) I.DONALD WEISSMAN (SBN 67980) HOWARD S. BLUM (SBN 60609) WASSERMAN, COMDEN, CASSELMAN 5567 Reseda Boulevard, Suite 330 Post Office Box 7033 Tarzana, California 91357-7033 Telephone: (818) 705-6800 (323) 872-099: Facsimile: (818) 705-8147 Attorneys for Plaintiffs	Los Angeles Superior Court MAY 19 2005 John A. Clarke, Executive Oricer/Clerk By R. Auguqa Deputy
7	LYDIA HARRIS and NEW IMAGE MEDI CORPORATION	A
. 8	SUPERIOR COURT OF TH	E STATE OF CALIFORNIA
9		OF LOS ANGELES
10		
11 11 11 12 12 12 12 12 12 12 12 12 12 1	LYDIA HARRIS, LIFESTYLE RECORDS, INC., AND NEW IMAGE MEDIA CORP.,	CASE NO. BC 268857
N & PEAL SUITE 35	Plaintiffs, v.	Case Assigned to: Judge Ronald M. Sohigian - Dept. 41
CASSELMA BOULEVARD, S. BOX 7033 LIFORNIA B1	KEVIN GILLIAM AKA BATTLECAT; MARION H. KNIGHT AKA SUGE KNIGHT; DEATH ROW RECORDS; THA ROW, INC.; DAVID E. KENNER;	[Complaint Filed: February 26, 2002] NOTICE OF ATTORNEY LIEN
WASSEILMAN, COMDEN 5367 REFERENCE TARZANA, CA	DAVID E. KENNER PROFESSIONAL LAW CORPORATION; DAVID E. KENNER, A PROFESSIONAL CORPORATION; THE DAVID E. KENNER TRUST; INTERSCOPE RECORDS; JIMMY IOVINE; JOHN T. MCCLAIN, JR.; A&M RECORDS; ET AL.,	
21	Defendants.	
22	Defendants.	
23	TO: JUDGMENT CREDITORS LYDIA HA	RRIS AND NEW MACE ACEDIA CORD.
24	JUDGMENT DEBTORS MARION H. KNIGH	T AKA SUGF KNICHT and DE LTIL BOUR
25 26	RECORDS, INC.; DERMOT DAMIAN GIVE	ENS AND ALL INTERESTED PARTIES:
27	PLEASE TAKE NOTICE that the law	w firm of Wasserman, Comden Casselman &
28	Pearson L.L.P. (hereinafter the "Firm"), hereby	gives notice of its lien equal to forty percent
		. 6
-	402923.1 - NOTICE OF ATT	ORNEY LIEN
	•	

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 39

(40%) of any and all gross recovery, payments, or consideration of any kind or nature paid or 2 transferred in satisfaction, in whole or in part, of the judgment entered in the above-referenced 3 action in the principal sum of \$107,000,000.00, plus interest accruing at the rate of \$29,315.00 4 per day. Said percentage is to be applied after priority payment to the Firm of costs expended 5 in the sum of \$213,890.27 6 7 PLEASE TAKE FURTHER NOTICE that Wasserman, Comden, Casselman & 8

Pearson L.L.P. must be named as a co-payee on any instrument or WRITING satisfying, in whole or in part, said judgment. Failure to include Wasserman, Comden, Casselman & Pearson L.L.P. as a co-payee will subject the payor to liability for duplicate payment of the sums transferred.

PLEASE TAKE FURTHER NOTICE that the judgment creditors must notify any transferee or assignee of the judgment, or anyone claiming an interest in said judgment, of the content and existence of this lien.

DATED: May 18, 2005

WASSERMAN, COMDEN, CASSELMAN & PEARSON L.L.P.

DAVID B. CASSELMAN

Attorneys for Plaintiffs

LYDIA HARRIS and NEW IMAGE MEDIA

CORPORATION

WASSERMAN, COMDEN, CASSELMAN & PEARSON L.L.P. SSR7 RESEDA BOULEVARD, SUITE 330

1

٠9

10

11

12 13

14

15

16

17

18 19

20

21

22

23

24

25

26

27

28

402923.1

NOTICE OF ATTORNEY LIEN

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 40 of 61

PROOF OF SERVICE 1 Lydia Harris v. Kevin Gilliam, et al. (LASC Case No. BC 268857) 2 STATE OF CALIFORNIA, COUNTY OF LOS ANGELES: 3 I am employed in the County of LOS ANGELES, STATE OF CALIFORNIA. My business address is: 5567 Reseda Boulevard, Suite 330, Post Office Box 7033, Tarzana, 4 California 91357-7033. I am over the age of 18 years and am not a party to this action 5 On May 19, 2005, I served the following document(s) entitled NOTICE OF ATTORNEY LIEN on ALL INTERESTED PARTIES in this action: 6 7 SEE ATTACHED LIST 8 9 BY MAI': By placing a true cor in a sealed envelope addressed as above, 10 \boxtimes rollowing ordinary business practices. I am wassenman, comden, casselman & peakson l.l.p. and placin nollecti ind practice of collection and processing 11 readily 1 her matters for mailing with the United States correspon Postal Service 12 SE67 RESEDA BOULEVARD, SUITE 330 P.O. BOX 7033 TARZANA, CALIFORNIA 91357-7033 ... Service with postage thereon fully prepaid in Tarzana, the United Sta. California, on the same day in the ordinar course of business. I am aware that on 13 motion of the party served, service is presimed invalid if the postal cancellation lay after date of deposit for mailing in 14 date or postage meter d n more affidavít. 15 sed the shove-referenced document(s) to be BY OVERNI It is livery to the above address(es). delivered to .16 ed a copy of the foregoing document(s) this date via telecopier BY FAX: 17 ers shown above. to the facsi 18 RVICE: I served such envelope to be delivered by hand to the BY PERSON. offices of the addressee(s). 19 ider penalty of perjury under the laws of the State of California [State] I declar X 20 egoing is true and correct. that ! I declare that I am employed in the office of a member of the bar of f" stie". this court at whose direction the service was made. May 19, 2005, at Tarzana, California. 23 24 25 26 27 28 3

NOTICE OF ATTORNEY LIEN

318582,2

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 41 of 61

•	1	<u>SERVIC</u> Lydia Harris v. Ke	vin Gilliam, et al.
٠, ٠	2	(LASC Case N	o, BC226857)
	3		
	∥ د	Lydia Harris	New Image Media Corp.
	4	3910 Daphne Street	c/o Lydia Harris
		Houston, TX 77021	3910 Daphne Street
	5	IIOttoboli, III 1.021	Houston, TX 77021
• :	. 1	Hayes F. Michel, Esq.	
	6	PROSKAUER ROSE LLP	Alan S. Gutman, Esq.
,	- 1	2049 Century Park East, Suite 3200	LAW OFFICES OF ALAN S. GUTMAN
	7	Los Angeles, California 90067-3206	9401 Wilshire Boulevard, Suite 575
	1	Tel.: (310) 557-2900	Beverly Hills, California 90212-2918
	.8	Fax: (310) 557-2193	Tel: (310) 385-0700
	1	Counsel for Kevin Gilliam, p/k/a Battlecat	Fax: (310) 385-0710
	9		Counsel for Sony Music Entertainment, Inc.,
		Bart H. Williams, Esq.	Relativity Entertainment, Inc. fka Relativity
	10	Megan M. LaBelle, Esq.	Records, Inc., Loud Records, LLC and
		MUNGER, TOLLES & OLSON, L.L.P.	Loud Records, Inc.
	11	355 South Grand Avenue, 35 th Floor	Y V C. 11 T
	_	Los Angeles, California 90071-1560	Joseph Golden, Esq.
	12	Tel: (213) 683-9295	Law Offices of Joseph Golden
3		Fax: (213) 687-3702	10100 Santa Monica Boulevard; Suite 800
357-703	13	Counsel for Interscope Records , Jimmy Iovine,	Los Angeles, CA 90067-4100
157		John A. McClain, III. Aftermath Records and	Tel.: (310) 772-2260 Fax: (310) 772-2299
ma.	14	Andre Young	Counsel for TVT Records LLC and TVT Music,
5 ¥	10.	ar a complete and the	Inc.
XX	15	Neil C. Erickson, Esq.	IIIC.
9 27	* /	Katherine J. Kuneberger, Esq. JEFFER. MANGELS, BUTLER &	George L. Mallory, Jr., Esq.
0, 7	16	, , , , , , , , , , , , , , , , , , , ,	MALLORY & ASSOCIATES
FARZÀNA, CA	17	MARMARO LLP 1900 Avenue of the Stars, Seventh Floor	1925 Century Park East, Suite 2000
Y X	17	Los Angeles, CA 90067-4308	Los Angeles, CA 90067-2701
7 E	18-	Tel.: (310) 203-8080	Tel: (310) 788-5555
Δ ζ	10	Fax: (310) 203-0567	Fax: (310) 788-5570
••	19	Counsel for Marion H. Knight aka Suge Knight;	Counsel for Hollywood Records, Inc.
	. 1.0	Death Row Records; Tha Row Records	
	20		Marion H. Knight
	•	Death Row Records	aka Suge Knight
	21	8200 Wilshire Boulevard	c/o Death Row Records
		P.O. Box 3037	8200 Wilshire Boulevard
	22	Beverly Hills, CA 90212	P.O. Box 3037
			Beverly Hills, CA 90212
÷	23	Tha Row	
		8200 Wilshire Boulevard	Suge Publishing
	24	P.O. Box 3037	c/o Death Row Records
		Beverly Hills, CA 90212	8200 Wilshire Boulevard
	25		P.O. Box 3037
		Joseph A. Davis, Esq.	Beverly Hills, CA 90212
	26	DAVIS AND WINSTON	
		9911 West Pico Boulevard	
	27	Suite 1400	
		Los Angeles, CA 900035	
	28		
		Counsel for Bad Boy Entertainment, Inc.	4
			4 .

2 100 San Tel: Fax 4 Con	c: (310) 260-6040 unsel for Zomba Recording Corp.		Los Angele Tel: (21: Fax: (21: Counsel for	Jnas, Esq. REID & PRU Hope Street, s, California 3) 576-8000 3) 576-8080 r Priority Re	90071	-3048		
6 11 Ne 7 Te Fa 8 C	niel J. Aaron, Esq. ANIEL J. AARON, P.C. Madison Avenue, 12 th Floor ew York, New York 10010 el: (212) 684-4466 ex: (212) 684-5566 o-Counsel for Koch Ente istribution	ertainment	1801 Cent Los Angel Tel: (31	wagner ury Park Eas es, Californi 0) 712-8100 10) 712-8108 xel for	t, Suite a 9006		ainmen	î t
3 A H A	germot Damian Givens, Esq. 33 North Camden Drive, #600							٠.
10 B	Severly Hills, CA 90210		• .					
12			·					
. 1	•						•	•
13 14 15 16	•						•	
14								
15		•					•	
				•				
17						,e		
18			,			•		
19								
20						,		•
- 21	•							
22	·							٠
23		-						
24								
25		r						
26						-		هاي .
ļ			٠					
27								
28			5				* *	
			F ATTORNEY I	IFM				

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 44 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 43 of 61

o Er	11		
	2 H. H. W. 3 55 P. 4 T. T.	AVID B. CASSELMAN (Bar No. 81657) DONALD WEISSMAN (Bar No. 67980) OWARD S. BLUM (Bar No. 60603) ASSERMAN, COMDEN, CASSELMAN 567 Reseda Boulevard, Suite 330 ost Office Box 7033 arzana, California 91357-7033 elephone: (818) 705-6800 • (323) 872-0995 acsimile: (818) 345-0162	& PEARSON, L.L.P.
	6 F	ormer Attorneys for Plaintiffs LYDIA IARRIS and NEW IMAGE MEDIA CORPORATION	
377.6	8 9 10		E STATE OF CALIFORNIA LES, CENTRAL DISTRICT
& PEARSON uite 330 3 17-7033	11	LYDIA HARRIS, LIFESTYLE RECORDS, INC., AND NEW IMAGE	CASE NO. BC268857
CASSELMAN soulevard, si ffice box 703 lifornia 9135	13	MEDIA CORP., Plaintiffs,	NOTICE OF ATTORNEY LIEN Assigned to the Honorable Ronald M. Sohigian (Dept. 41)
WASSERMAN, COMDEN, (SSG7 RESEDA B POST OF TARZANA, CAL	17 18 19	KEVIN GILLIAM AKA BATTLECAT; MARION H. KNIGHT AKA SUGE KNIGHT; DEATH ROW RECORDS; THA ROW, INC.; DAVID E. KENNER; DAVID E. KENNER PROFESSIONAL LAW CORPORATION; DAVID E. KENNER, A PROFESSIONAL CORPORATION; THE DAVID E. KENNER TRUST; INTERSCOPE RECORDS; JIMMY IOVINE; JOHN T. MCCLAIN, JR.; A&M RECORDS; ET AL., Defendants.	[Complaint Filed: February 26, 2002]
·	. 25 26 27 28	COUNSEL OF RECORD PROSKAUE PARTIES:	EVIN GILLIAM aka BATTLECAT, THEIR R ROSE LLP AND ALL INTERESTED
		726281.1 NOTICE OF	ATTORNEY LIEN

1

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

23

24

25

26

27

28

726281.1

PLEASE TAKE NOTICE that the law firm of Wasserman, Comden, Cassleman & Pearson, L.L.P. (hereinafter the "Firm"), hereby gives notice of its lien equal to forty percent (40%) of any and all gross recovery, payments, or consideration of any kind or nature paid or transferred in satisfaction, in whole or in part, of the judgment entered in the above-referenced action in the principal sum of \$760,000.00 together with interest thereon at the rate of ten percent (10%) per year from February 5, 2004.

PLEASE TAKE FURTHER NOTICE that Wasserman, Comden, Cassleman & Pearson, L.L.P. must be named as co-payee on any instrument or WRITING satisfying, in whole or in part, said judgment. Failure to include Wasserman, Comden, Cassleman & Pearson, L.L.P. as co-payee will subject the payor to liability for duplicate payment of the sums transferred.

PLEASE TAKE FURTHER NOTICE that the judgment creditors must notify any transferee or assignee of the judgment, or anyone claiming an interest in said judgment, of the content and existence of this lien.

DATED: September 2, 2005

WASSERMAN, COMDEN, CASSELMAN & PEARSON, L.L.P.
DAVID B. CASSELMAN
I.DONALD WEISSMAN
HOWARD S. BLUM

By:
HOWARD S. BLUM

Former Attorneys for Plaintiffs LYDIA HARRIS and NEW IMAGE MEDIA CORPORATION

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 46 of 61

PROOF OF SERVICE

HARRIS V. GILLIAM

Case No. BC268857

STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

I am employed in the County of LOS ANGELES, STATE OF CALIFORNIA. My business address is 5567 Reseda Boulevard, Suite 330, Tarzana, California 91356. I am over the age of eighteen years and am not a party to the within action;

On September 9, 2005, I served the following document(s) entitled NOTICE OF ATTORNEY LIEN on ALL INTERESTED PARTIES in this action by placing true copies thereof enclosed in sealed envelopes addressed as follows:

SEE ATTACHED LIST

BY MAIL: By placing a true copy thereof in a sealed envelope addressed as above, and placing it for and mailing following ordinary business practices. I am readily familiar with the firm's practice of collection and processing correspondence, pleadings and other matters for mailing with the United States Postal Service. The correspondence, pleadings and other matters are deposited with the United States Postal Service with postage thereon and other matters are deposited with the United States Postal Service with postage thereon fully prepaid in Tarzana, California, on the same day in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if the postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

NOTICE OF ATTORNEY LIEN

Executed on September 9, 2005, at Tarzana, California

Natalie M. Halpern

WASSERMAN, COMDEN, CASSELMAN & PEAR. 5567 RESEDA BOULEVARD, SUITE 330 POST OFFICE BOX 7033 TARZANA, CALIFORNIA 91357-7033

& PEARSON, L.L.P.

1

2

3 4

5

6

8

9

10

11

16

17

18

19

20

21 22 23

24

25

26

27

28

726281.1

311

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 47 of 61

		SERVICE LIST
• .	1	HARRIS V. KNIGHT, MARIN 'SUGE' BC268857
	K IF	eil C. Erickson, Esq. atherine J. Kuneberger, Esq. EFFER, MANGELS, BUTLER & IARMARO LLP
	5 1! 6 L 7 F	eventh Floor os Angeles, CA 90067-4308 celephone: (310) 203-8080 casimile: (310) 203-0567
	9	Dermot Damian Givens, Esq. Attorneys for Marton II. Idags Knight, Death Row Records, Tha Row Records Attorneys for KEVIN GILLIAM aka
NN & PEALWOIN, SUITE 330 033 357-7033	11	PROSKAUER ROSE LLP 2049 Century Park East Suite 3200 Los Angeles CA 90067-3206
A G C a	13	Telephone: (310) 557-2900 Facsimile: (310) 557-2193
CASSELA BOULEVAF BFFICE BOX	14	
OMDEN RESEDA POST C	16	
N, COMDE	17	
WASSERMAN, COMDEN begt reseda post (tarzana, C.	18	
WASS	19	
:	20	
	21 22	
	23	
	- 24	
٠,	25	5
•	20	5
	2	
	. 2	
		726281.1 NOTICE OF ATTORNEY LIEN

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 49 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 49 of 61

			CM-200
ORNEY OR PARTY WITHOUT ATTORNEY (Name, State Ber me	imper, and address;	FC	R COURT USE ONLY
Lydia Harris			
· 3910 Daphne		רדידר 📗	TIT
Houston, Tx 77021 ;	FAX NO. (Coptional):		したリ
E-MAIL ADDRESS (Octions): (281) 330	-4453	LOS ANGELES	SUPERIOR COURT
ATTORNEY FOR (Name):	E1. D. 101	10.00	ייים אייים איים אייים אי
PERIOR COURT OF CALIFORNIA COUNTY OF	it has roughles	JOH	1 7 2005
PERIOR COURT OF CALIFORNIA COUNTY O	•	JOHN A. G	LARKE, CLERK
CAND ZIP CODE C.H., (H. 4V,VII)	•	1	Atterior
C'entry District	,	- BY ELIZABETH"	MARTINEZ, DEPUTY
AINTIFF/PETITIONER: Lydix A	tillis		,
EFENDANTIRESPONDENT: Maion	1 1 V / Ho North	Ru Tro	
EFENDANTIRESPONDENT: /// /// //	Sige May 4 Organ		
		CASE HUMBER	268 857
NOTICE OF SET	m event		wald M. So high
NO fice of set	1 Immerial bases 1	1 .,	~ x (M) = 1 = 1
		DEPT: 4	
	,		
•	NOTICE TO PLAINTH		
If you have not filed a request for dismi-	ssal within 45 days of the dat	e this Notice of Settlem	ent is received by the
			ourt muct dicmics the
court or If the settlement is conditional.	within 45 days of the date st	beaned in nein 10, me i	DUIT HIDST CHOUSE THE
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties. The settlement	, within 45 days of the date sin that time why the case shows after or other court-connect of is:	ed ADR neutral Involv	ed in this case:
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitrational the settlement. Unconditional A request for done of settlement.	, within 45 days of the date sin that time why the case shows after or other court-connect it is:	and not be dismissed. The ded ADR neutral Involving after the date of the sa	ed in this case:
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration as the court of the settlement as the conditional. A request for dots of settlement as specified terms that are not to be case.	within 45 days of the date sin that time why the case shows after or other court-connect it is: Ismissal will be filed within 45 days of the performed within	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
ourt or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration to the court, all parties, and any arbitration to be filed no later than (date):	within 45 days of the date sin that time why the case shows that time why the case shows that or or other court-connect it is: Its dismissal will be filed within 45 days of the performed wi	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration that case has been settled. The settlement a Date of settlement b. Conditional. The settlement a specified terms that are not to be filled no later than (date):	within 45 days of the date sin that time why the case shows that time why the case shows that or or other court-connect it is: Its dismissal will be filed within 45 days of the performed wi	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration that case has been settled. The settlement a Date of settlement b. Conditional. The settlement as specified terms that are not to be filed no later than (date):	within 45 days of the date sin that time why the case shows that time why the case shows that or or other court-connect it is: Its dismissal will be filed within 45 days of the performed wi	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration that case has been settled. The settlement a Date of settlement b. Conditional. The settlement a specified terms that are not to be filled no later than (date):	within 45 days of the date son that time why the case shows that time why the case shows that or or other court-connect it is: It is is a subject to the distribution of the performed within 45 days of the performance within 45 da	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration that case has been settled. The settlement at the conditional. A request for department of the conditional. The settlement as specified terms that are not to be filled no later than (date):	within 45 days of the date sin that time why the case shows that time why the case shows that or or other court-connect it is: Its dismissal will be filed within 45 days of the performed wi	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
the court, all parties, and any arbitration of the court, and the cou	within 45 days of the date son that time why the case shows that time why the case shows that or or other court-connect it is: It is is a subject to the distribution of the performed within 45 days of the performance within 45 da	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
the court, all parties, and any arbitration of the court, and the cou	within 45 days of the date son that time why the case shows that time why the case shows that or or other court-connect it is: It is is a subject to the distribution of the performed within 45 days of the performance within 45 da	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
the court, all parties, and any arbitration of the court, and the court, all parties of settlement of the court, and the court of the court of the court, and the court of the court	within 45 days of the date son that time why the case shown that time why the case shown that or other court-connect of its dismissal will be filed within 45 days of the performed within 45	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
the court, all parties, and any arbitration of the court, and the cou	within 45 days of the date son that time why the case shows that time why the case shows that or or other court-connect it is: It is is a subject to the distribution of the performed within 45 days of the performance within 45 da	and the dismissed. The ded ADR neutral Involving after the date of the satisfaction o	ed in this case: ttlement. dory completion of
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration to the court, all parties, and any arbitration to the case has been settled. The settlement at the conditional. A request for double of settlement to specified terms that are not to be filed no later than (date): 10 Date initial pleading filed: 10 Present the conference: a. Purposa: b. Date: Trial date: a. No trial date set.	within 45 days of the date son that time why the case shown ator or other court-connect of its dismissal will be filed within 45 days of the performed within	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration that case has been settled. The settlement at the conditional. A request for defined of settlement at specified terms that are not to be filed no later than (date): The conditional filed: The faver, when scheduled hearing or conference: a. Purpose: b. Date: Trial date: a. No trial date set. b. Date: I declare under penalty of perjury under the conditional, and the conditional causes in the conditional causes.	within 45 days of the date son that time why the case shown ator or other court-connect of its dismissal will be filed within 45 days of the performed within	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration the court, all parties, and any arbitration to be settlement. Date of settlement Conditional. The settlement as specified terms that are not to be filed no later than (date): // Date initial pleading filed: // Next scheduled hearing or conference: a. Purpose: b. Date: Trial date: a. No trial date set. b. Date: I declare under penalty of perjury under the case of the court of the case of	within 45 days or the date son that time why the case shown that time why the case shown that or or other court-connect it is: It is:	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration to be filed no later than (date): // Date initial pleading filed: For house. Date: Thial date: a. Purpose: Date: Thial date: a. Date: I declare under penalty of perjury under the case unless good and perjury under the case. May 18, 2005	within 45 days of the date son that time why the case shown ator or other court-connect of its dismissal will be filed within 45 days of the performed within	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration to be filed no later than (date): // Date initial pleading filed: Fe free. Date: Thial date: a. Purpose: b. Date: Thial date: a. Date: I declare under penalty of penjury under the case of	within 45 days or the date son that time why the case shown that time why the case shown that or or other court-connect it is: It is:	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration to be filed no later than (date): // Date initial pleading filed: Fe free. Next scheduled hearing or conference: a. Purpose: b. Date: Trial date: a. No trial date set b. Date: I declare under penalty of penjury under the case of t	within 45 days or the date son that time why the case shown that time why the case shown that or or other court-connect it is: It is:	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will
court or, if the settlement is conditional, case unless good cause is shown within the court, all parties, and any arbitration the court, all parties, and any arbitration that case has been settled. The settlement as Unconditional. A request for department of Date of settlement as specified terms that are not to be filted no later than (date): 70. Date initial pleading filed: 70 from. Next scheduled hearing or conference: a. Purpose: b. Date: Trial date: a. No trial date set b. Date: I declare under penalty of perjury under the case of th	within 45 days or the date son that time why the case shown that time why the case shown that or or other court-connect it is: It is:	ed ADR neutral Involves after the date of the satisfare date of the satisfare date of the satisfare date of the settlement.	ed in this case: Itlement Idory completion of A request for dismissal will

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 51 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 50 of 61

· Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 51 of 61

> ITASSERMAN, COMDEN & CASSELMAN L.L.P. 5567 Resedu Boulevard, Suite 330 Post Office Box 7033 Tarzana, California 9/357-7033 (818) 705-6800 (323) 872-0995 Fax (818) 996-8266

CONTINGENCY FEE AGREEMENT

THIS IS AN AGREEMENT between Lydia Harris and New Image Entertainment, Inc. and Lifestyle Records, Inc. bereinafter referred to as "Client," and Hasserman, Comden & Casselman L.L.F., hereinafter referred to as "Attorney," Unless a different Agreement is made in writing, this Agreement alone shall govern the respective rights and responsibilities of Client and Attorney.

1. Claims Covered by Agreement: Client retains Attorney to represent Client in connection with representative regarding matters concerning. Battless, including, but not limited to breach of licensing, publishing and all intellectual groperty issues.

This Agreement does not cover other related claims that may prise and may require legal services. If such matters arise, separate agreements for legal services will be required if Client wishes Attorney to houdle such matters.

- 2. <u>Services to be Performed by Attorney</u>: Attorney agrees to perform the following legal services, if necessary, with respect to the claims described above:
 - investigation of claims;
 - determining responsible parties;

 - preparation and filling of lawsuit; settlement procedures and negotiations;
 - prosecution of claim by arbitration or legal action until award or Judgment is obtained; and.
 - if judgment is obtained in Client's favor, opposing a motion for new trial by an opposing

Attorney is authorized to associate or employ, at Attorney's own expense, other counsel to assist in performing the services required by this Agreement, and to appear on Client's behalf in any proceeding or lawsuit.

- Services Not Covered by This Agreement: If additional services are necessary in connection with Client's claims, and Client requests Attorney to perform such services, fee prepagements for such additional services must be made between Anorney and Client. Such additional services may be required, for example:
 - if the judgment obtained is not in Client's favor, or the amount thereof is unsatisfactory to Cliente
 - if the judgment obtained is in Client's favor, and an opposing party appeals from the judgment
 - if a retrial is ordered after a motion for new trial or mistrial, or reversal of the judgment
 - in judgment enforcement proceedings.
- No Guaroutee as to Result: Client acknowledges that Attorney has made no guarantee as to the ontcome ar the amounts recoverable in connection with Client's claims.
- Litigation Costs and Expenses: Attorney is authorized to incur reasonable cost and expenses in performing legal services under this Agreement. Client agrees to relimburse Attorney for such costs and expenses in addition to the contingency fee discussed below in the event of any recovery.
 - (a) Particular Costs and Expenses: The costs and expenses necessary in this case way include any or all of the following items (The liss is not exclusive; other items may also be necessary, and the raics shown are subject to change on prior written notice to Client.)
 - court Wine fees
 - process serving fees
 - fees to private hevestigators
 - fees to photographers or graphic artists
 - fees to experts for consultation and/or appearance at deposition or trial
 - jury fees
 - mail, messenger and other delivery charges
 - parking and other local travel at 31% Umile
 - transportation, meals, lodging and all other casts of necessary out-of-town travel
 - long distance telephone charges
 - photocopying (in office) at 10c/page word processing charges
 - computerized legal research

 - other computer time
 - (b) Client's Responsibility re Costs: Attorney may advance such costs and expenses on Client's behalf, but is not obligated to do so. Client agrees to reimburse Attorney out of any settlement or judgment proceeds as a priority payment.
- Contingency Fee to Attorney: Client acknowledges that he/she has been advised by Attorney and is pract that the contingency fee is a 40% arrangement and has been negatiated between Client and Attorney.

Based on such negotiations, Client agrees that the following fee arrangement is fair and reasonable, and to pay Attorney the following amount:

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 52 of 61

If the ser is settled before a lowsuit is filed, the amount equal to far. sent (40%) of any recovery obtaines.

If the metter is settled after a lawsuit is filed, but before the case is first assigned a trial date, an amount equal . to thirty three and forty percent (40%) of any recovery obtained.

Thereafter, on amount equal to forty percent (10%) of any recovery, whether by way of settlement, indement or compromise.

- (a) Costs and Expenses as Affecting Contingency Fee: Anorney's fee shall be computed based on the gross recovery. Costs and expenses paid by Attorney in connection with Client's claim shall be reimbursed after the contingency fee is computed. Client's share of the recovery shall be the balance remaining after reimbursement of such costs and expenses and payment of the contingency fee.
- (b) Form of Recovery as Affecting Continuously Fee: If the recovery consists of payments to be usaile over a period of time, or other property not entirely eash or easth-equivalent, the continuously eshall be based on the present eash value of the recovery as determined by generally recognitive necessarisms and appraisal standards. (For example, if the recovery consists of \$1,000 payable in \$100/year over 10 years, its present value may be approximately \$380, depending on prevalent interest rotes.) The continuously fee shall be paid out of the first funds or property received by Client.
- (c) Sanctions Awards not Part of Recovery: Monetary sanctions awarded to Anorney during the course of this litigation shall not be considered part of Client's recovery in this action. Such sanctions shall be deemed compensation to counsel for extraordinary time and effort expended as a result of an opposing party's bad faith conduct or failure to comply with discovery demands, court orders are similar obligations. But if the sanctions award includes a costs item (such as the filing fee for making a motion), the amount thereof shall be credited to Client's costs account when received by Atterney.
- 7. <u>Effect of Discharre by Client:</u> Client shall have the right to discharge Anorney at any time upon written notice to Attorney. Such discharge shall not affect Client's obligation to reimburse Attorney for costs incurred prior to such discharge in addition, Attorney shall be entitled to the reasonable value of legal services performed prior to such discharge to be paid by Client from any subsequent recovery on claims covered by this Agreement.
- 2. Attorney's Lieu: To secure payment to Attorney of all sums due under this Agreement for services rendered or costs advanced. Client hereby grouts Attorney a lieu on Client's claim and any course of action or lowshit filed thereon, and to any recovery Client may obtain, whether by settlement, judgment or otherwise.
- 9. <u>Insurance:</u> Wasserman, Comden & Casselman L.L.P. maintains errors-and-anissions insurance applicable to the services to be rendered under the terms of this Agreement.
- 18. <u>Arbitration of Disputes</u>: If a dispute arises between Attorney and Client regarding fees or services in connection with the above-referenced transaction, such dispute shall be submitted to binding arbitration. This includes any cloim for breach of contract, negligence, breach of fiduciary duty or other wrongdoing.

Such arbitration shall be conducted in accordance with the rules of the American Arbitration Association or Indicial Arbitration & Mediation Services, or CCP \$ 1280 et.seq.

You acknowledge that we have explained to you that such binding arbitration may deprive you of various rights that you otherwise might have in a legal action, including without limitation, the right to a jury trial, the right to appeal, and full discovery rights.

INITIALING BELOW SIGNIFIES ACKNOWLEDGMENT OF THIS EXPLANATION:

(CLIENT'S INITIALS) (WC&C) Client's Receipt of Agreement and Knowledge of Terms: Client acknowledges that he/she has read and fully understands all of the terms and conditions of this Agreement before signing it, and has received a copy of this Agreement upon execution thereof. Executed at 5567 Resect Blvd., Suite 130, Tarrana, CA 91357 (place) on January 15, 2002. CLIENT: ATTORNEY: LYPINAGARRIS MIXIN & PEARSON LLP. Avenue K, Suite 624 weaster, CA 93536 5567 Reseda Bonlevard, Snite 330 Telephone: (Cell) 310-594-2704 Terzana, Colifornia 91357 Facsimiles 323-291-7317 (818) 705-6800 Facsimile: (8/8) 345-0162

1-2

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document • of 61

FIRM: DATE: April 4, 2006 HAIGHT, BROWN AND BO! STEEL 6080 CENTER DRIVE, SULTE SCOURT/ LASC LOS ANGELES, CA 90045 BRANCH: Central NUMBER: BC 340196 CLIENT ACCOUNT #: 124 ROUTE #: 10 CASE: Wasserman v. Harris PHONE #: (310) 215-7100 DOCUMENTS: FAX #: (310) 215-7300 First Amedded Complaint ATTENTION OF: S. Caib/T. Welsch EXT: 7739 ATTY FILE #: WC11-0007 PLEASE NOTE ANY SPECIFIC OR TIMELY FILING REQUIREMENTS

CH7429065 FOUNDING MEMBER - NATIONAL ASSOCIATION OF P MEMBER - CALIFORNIA ASSOCIATION OF PHOTOC

PLEASE TEAR PERFS OFF THIS SIDE ONLY / RETAIN LAST COPY

SERVE PRATICULOUS SSUE PRECORD COPY CERTIFY OTHER (specify): ADVANCE FEES CHECK ATTACHED \$	ANGELES, CA 90017 PRIERS AND PROCESS SERVERS ROFESSIONAL PROCESS SERVERS	Janney Nice, inc.
APPEARANCE FEES PAID: TYES NO STATUTE-DATE:	ITEM	CHARGES
IF YES, DATE PAID:	RUSH	CHARGES
UPCOMING HEARINGS (IMPORTANT) DATE:TIME:DEPT,	FILING	
REPORT:	OUT OF COUNTY	
	INDEX	
	RECORDING	
	COURT SERVICE	
	FAX	
ASSIGNMENT COMPLETED BY REJECTED		
ATTY, CALLED & SPOKE WITH BILLING TO FOLLOW	JANNEY ADVANCED	
DATE	CHECK #	
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 ATTORNEY'S FILE COPY	.17 18	19 20

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 54 of 61

DATEDril 4, 2006 FIRM: HAJGHT, BROWN AND BC STEEL LASC SOBO CENTER DRIVE, SUITE BOCOURT/ BRANCH: TOS ANGELES, CA 90045 Central NUMBER: BC 340196 CLIENT ACCOUNT #: 124 1.0 ROUTE #: CASE: Wasserman v Harris PHONE #: (310) 215-7100 DOCUMENTS: (310) 215-7300 FAX #: First Amended Complaint ATTENTION OF: S. Caine/T. Welschedline Version of same. 7729 EXT: ATTY FILE #: 1/C11-0007

CH7429064

MEMBER - CALIFORNIA ASSOCIATION OF PHOTOCOPIERS AND PROCESS SERVERS ney service 1313 W. 8TH ST., SUITE LOS ANGELES, CA 90017

FOUNDING MEMBER - NATIONAL ASSOCIATION OF PROFESSIONAL PROCESS SERVERS

CHARGES ITEM RUSH **FILING** OUT OF COUNTY INDEX RECORDING

COURT SERVICE FAX

REJECTED

BILLING TO FOLLOW

ADVANCED CHECK #

JANNEY

18 19

INSTRUCTIONS: **TODAY** PER ATTACHED SERVICE INSTRUCTIONS FILE & CONFORM

PLEASE NOTE ANY SPECIFIC OR TIMELY FILING REQUIREMENTS

ISSUE

RECORD COPY CERTIFY

70121

Deliver the attached documents to the Clerk in Dept. 41 as a courtesy copy of documents being filed today.

STATUTE-DATE:

OTHER (specify): ADVANCE FEES

CHECK ATTACHED \$ ___

APPEARANCE FEES PAID: DYES DNO

IF YES, DATE PAID: ___ UPCOMING HEARINGS (IMPORTANT) DATE: ____

_TIME: _ REPORT:

ASSIGNMENT COMPLETED BY __ SPOKE 6 WITH ATTY, CALLED

15 ,16

319

PLEASE TEAR PERFS OFF THIS SIDE ONLY / RETAIN LAST ÇOPY

. Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 55 of 61

Express US Airbill 1565 8569 4066 0358	Senders Copy
From Places print and press hard	4a Express Package Service Packages up to 150 lbs.
Date 3/31/06 Sender's FedEx Account Number 0904-1912-9	FodEx Priority Overnight behandses moring." Find Ex Standard Overnight behandses moring." Find Ex Standard Overnight behandses moring. Find Ex Standard Overnight behandses moring. Find Ex Find Overnight behand to be delike of the behand of the behand th
Sender's Stephen M. Caine Phone (310) 215-7801	FedEx 2Day Extend buckness day. Thursday International State of the S
COMPANY HAIGHT BROWN BONESTEEL	4b Express Freight Service Peckages over 150 lbs.
Address 6080 CENTER DR STE 900	Folick 1 Day Freight Nettosizes day: Freight Folick 2 Day Freigh
Dapt./Hox/Suite/Noom	5 Packaging
City LOS ANGELES State CA ZIP 90045	FedEx 4-4 FedEx Pak FedEx FedEx Other 9
Your Internal Billing Reference WC11-0007 (MP 1994)	
Frat 24 characture will appear on mixica.	6 Special Handling Include Felix address in Section 3. SATURDAY Delivery HOLD Weekday HOLD Saturday of Arfedex Location at Fedex Location are fedex Location.
To Recipient's Dermot Damian Givens Phone 310 854-8823	Fields Standard Gwantger. NOT Available for Available finity for Available for Fields French
Сотрату	X No Yes Super structured Supplemental Dry log
Recipients Address 433 North Camden Drive #600	Dangerous goods (including dry list) earnot be shapped in Fedex packaging.
Address 433 NOITH CAMBOEN DRIVE # 600 We control delivate to P.O. Duras of P.O. Zilf codes. Carp Floor State Process	7 Payment Bill for Green Feets Acct. No. or Credit Card No. bellow. Sender Recipient Third Party Credit Card Cash/Check C
	Sander Recipient Third Party Credit Card Cash/Check
Address To request a package be held at a apacific Fedix location, print fedix address have.	Helika No Em.
Chy Beverly Hills State CA ZIP 90210	Total Packages Total Weight Total Declared Value?
•	\$.00
0332443625	Dust is bishiply is limited to \$100 unless you decion a higher value. See back for details, By using this Airall you agree to the fraction little (Indy sames a conditions on the back of this Airall and in the current feelf. Services Goods, hasteling terms that links our in bility.
	8 NEW Residential Delivery Signature Options Hyou require a signature, chack Director Indiana.
Store your addresses at ledex com Simplify your shipping. Manage your account. Access all the tools you need.	No Signature Required Prictive may be left Prictive

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 57 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document. Page 56 of 61

Express US Airbill FALES 4066 0369	Sender's Copy
From Planse point and press need. Dete 3/31/06 Sender's FedEx	4a Express Package Service FedEx Priority Overright Net havinus maring, "rider hymness with a salaward on Manday hymness with a salaward on Manday hymness with a salaward on Manday Net havinus maring, "rider hymness with a salaward on Manday hymness with a salaward on Manday Net havinus maring FedEx First Overright Sec bullets alternate FedEx First Overright FedEx First Overright Sec bullets alternate FedEx First Overright
Sender's Stephen M. Caine Phone (310) 215-7801	priess SUTIPEAN Delivering is belocally belocated as belocated as the superior of the superior
Company HAIGHT BROWN BONESTEEL Address 6080 CENTER DR STE 800	Field's Freelope rate too evaluate. Althorum charge: thre-pound rate.
City LOS ANGELES State CA ZIP 90045 Your Internal Billing Reference	4b Express Freight Service GetEx 1Dey Freight* FedEx 2Dey Freight Second Various day. Through Include Freight Second Various day. Through Include Freight Second Various day. Through Include Freight Include Fre
WC11-0007 WC11-0007 WC11-0007 Recipient's Debra V. Crawford Phone (831) 624-2422	Special Handling Include FedEx address in Section 3. SATURDAY Delivery HOLD Weekday NOT Available for at FedEx Location at FedEx Location at FedEx Location are fedEx Location fedEx Location are fedEx Location fedEx Location fedEx Location fedEx Location are fedEx Location fedEx
Recipion's SW Mission & 4th, #5 Na cannot defore to P.O. Decade; Dept/Records/mar/hoon Address	No Yes resident Yes Songer Declaration of The Comment Declaration of The Co
the received a package by held in a specific FedEx location, print FedEx address have. Carmel State CA ZIP 9392100373	Total Packones Total Maria Santa
0332443625	Total overline Total positional visities Total posities Total positi
Ship and track packages at fedex com simplify voltaning Menage voltaction (Access all the tools you need.	No Signature Beguiréd Pristain supple let Motor a traciner a Brouter of Signature Response le traciner augus let Motor a traciner a Brouter of Signature Response le traciner a Brouter of Signature Response le traciner a Brouter of Signature Response le traciner a at a mighboring stoken may at a

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 58 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 57 of 61

Express US Airbill FAGE 8569 4066 0483	Sender's Copy
From Prose print and procedured. Sender's FedEx DOO A 1 D 1 D D	4a Express Package Service Packages up to 150 lbs. — FedEx Priority Overnight — FedEx Standard Overnight — FedEx First Overnight
Date 3/31/06 Sender's Feditx 0904-1712-9	FadEx Priority Overnight Next basiness marking: "Fade's Standard Overnight Industrialists marking: "Fade's Standard Overnight Industrialists and the Sales of Standard Overnight Industrialists and Overnight Industrialists Standard Overnight Indu
Sender's Stephen M. Caine Phone (310) 215-7801	FedEx 2Day Second business day, "hipstalay sharmonia bis defended to klanday urises 3/NLRIAN behavily is shared. FedEx Express Saver Third business day," Shared behavily to shared. FedEx Express Saver Third business day," Shared behavily to shared. FedEx Express Saver Third business day," Shared behavily to shared. FedEx Express Saver Third business day," Shared behavily to shared. FedEx Express Saver Third business day," Shared behavily to shared. FedEx Express Saver Third business day," Shared behavily to shared behavily to shared behavior. FedEx Express Saver Third business day," Shared behavior of the shared
COMPANY HAIGHT BROWN BONESTEEL	4b Express Freight Service Packages over 150 lbs.
Address 5080 CENTER DR STE 800	The Express Freight Service FedEx 1Day Freight Service
Dept/Fecos/Sura/Footh	5 Packaging
City LOS ANGELES State CA ZIP 90045	FedEx FedEx FedEx Other GedEx FedEx
Your Internal Billing Reference WC11-0007 SETUDBAL	6 Special Handling Include FedEx address in Section 3
To Recipient's Laurence D. Strick Phone (323) 964-5231	6 Special Handling Include FedEx address in Section 3. III SATURDAY Defivory HOLD Weekday HOLD Saturday 90 at FedEx Location at FedEx Location 3. III and Saturday 90 at FedEx Location 4. III and Saturday 90 at FedEx Location 90 at FedEx Post Overlock 10 at FedE
Company Law Office of Laurence D. Strick	TAL NO TES TES SPECIAL DESIGNATION Dry (ct., 9, UN 1945 x 40)
Recipient's 339 N. Sycamore Ave., #2	Descriptions goods (including day ket cannot be should in fedic packaging. 7 Payment Bill to:
We cannot deliver to P.D. bases of P.D. 217 codes. DayLifecul/Suits/Room	Cargo Aircraft Only Payment Bill to: Emai-Fetta Aoot No. or Credit Card No. below. Sonder Recipient Third Party Credit Card Cash/Check Cash/C
Address To request a package of hold as a spacific Feder location, print Feder address here.	indEx Acest. Ho. Exp.
City Los Angeles State CA ZIP 90036	indifferent No. 59. 59. 59. 59. 59. 59. 59. 59. 59. 59
0332443625	Total Packages Total Weight Total Declared Value \$,00 **Total Declared Value \$,00 **Total Declared Value **Tota
Ship and track packages at fedex come sometimes of some some some some some some some some	No Signature Required Precision may be late Appear in regional property Appear in region to Appear in reg

Case 1:13-ap-01035-MT Doc 1-5 Filed 02/15/13 Entered 02/15/13 10:29:31 Desc Exhibit Exhibit 14 Page 59 of 62

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 58 of 61

Express US Airbill Freder B 5 6 9 4 0 6 6 0 4 7 2	Sender's Copy
From Prese print and press sand	4a Express Package Service Packages up to 150 lbs.
Date 3/31/U6 Account Number 0704-1912-9	FedEx Priority Overnight Net Standard Andrew Net Standard Standard Overnight Net Standard Standard Standard Overnight Signerous with the delivered on Mendolsy ories STANDARD Standard Standard Standard Delevery NOT postable. FedEx First Overnight FedEx First Overnight Standard O
Sender's Stephen M. Caine Phone (310) 215-7801	FedEx 2D by Scord bullets day: Therstey showers will be facious on Monday pulses SEMEND facions in senses day to senses SEMEND facions in senses day
COMPANY HAIGHT BROWN BONESTEEL	Fedia Envision rate and available Minimum charipe: three-bound rate. The recent locations. 4b Express Freight Service Packages over 150 line.
Address 6080 CENTER DR STE 800	FedEx 1Dey Freight Next haveness day, "Fidey statement on Monday unless of SATURDAY Delivery in assistant with a delivered on Monday unless SATURDAY Delivery in assistant of Monday in assistant on Monday unless SATURDAY Delivery in assistant of Monday." FedEx 2Dey Freight FedEx 2Dey Freight FedEx 2Dey Freight Third business day." FedEx 2Dey Freight Third business day." Saturday Delivery NOT evaluable.
Dept-Floor/Sura/Hoom	5 Packaiging
City LOS ANGELES State CA ZIP 90045 Your Internal Billion Reference	FedEx Pek* FedEx Box FedEx FedEx Box FedEx FedEx Box FedEx FedEx Box FedEx Box FedEx
First M characters with appear on the wick. WC11-0007	6 Special Handling Include FedEx address in Section 3.
To Recipient's Steven M. GOldber Phone (310) 979-8274	SATURDAY Delivery HOLD Weekday NOT Available for Frets Standard Ownersh Frets Standard Ownersh Frets Standard Ownersh Frets Frets Frets Frets Frets Frets Frets Frets Frets Frets Frets Frets
Company Russ August & Kabat	Color box mest be chacked.
Recipient's Address 12424 Wilshire Blvd., Ste. 12th FL We cannot below to P.D. Danage of D. J.P. cades.	Designment goods including this kell correct the shipped in FedSz packaging. Designment goods including this kell carried the shipped in FedSz packaging. They will be a shipped in FedSz packaging. They will be a shipped in FedSz packaging. They will be a shipped in FedSz packaging.
u pr./noo/csi.wejnt.grp	Sender Recipient Third Party Credit Card CastyCheck
Address in request a package be had at a specific fodex locabon, print Fedex address have.	ι
Giv Los Angeles State CA ZIP 90025	Total Packages Total Weight Total Dackared Value?
0332443625	S
	8 NEW Residential Delivery Signature Options (you receive a deposite, checking in the part of the part
Store your addresses at fedex com Simplifyyour shippings Manage your account. Access full the tools you need.	No Signature Required Pricesp may be left without obtaining a control to develop. Direct Signature Among at racipinits desires may be place without obtaining a signature of the owner is neighboring and server may to be desired. The appoints to be provided a statement to be desired. The appoints to be provided a specific statement to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. Signature The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired. The owner is neighboring address many to be desired.
	B. B. Land B. Communication of the Communication of

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 59 of 61

edex. US Airbill	
<u>Express</u> 4569 4066 0467	
From Pause print and preschard. Date 3/31/06 Sender's FedEx Account Number 0904-1912-9	4a Express Package Service Packages up to 150 lbs.
Sander's Stephen M. Caine Phone (310) 215-7801	FedEx Priority Overnight New bushase member, Vesey uses Exclusion to the Control of the Secretary Control of the Control of th
COMPANY HAIGHT BROWN BONESTEEL	Districts will be determed on Montey United United Security Defense (MIT Professional Option Control of Contro
Address 6080 CENTER DR STE 800	Facilities Treight Service Fedix ZDey Freight Nutritionest day.** Freight Second business day.** Freight Second business day.** Treight Second business day.** Treight Treight business day.** Treight business day.*
City LOS ANGELES State CA 71P 90045	Caller Confirmation:
Your Internal Billing Reference Franchesters will appear on another. WC 1.1 - 0.0.0.7 OF 10.0.6.1.	FedEx FedEx FedEx FedEx Other Got Stand Pal. FedEx FedEx Other FedEx Other FedEx Fed
Name Larry Nagelberg Phone (310) 208-3220	Special Handling Include FedEx address in Section 3. Description of the State of th
lacipient's The Tower, Suite 2150	Who See a standard of the Control of
ddress 10940 Wilshire Blvd. - request a prechage be held as a aprecise fresh needen, point rocks referant here.	7 Payment Bill to: Enter Fastix Acct No. or Credit Cord No. below. Senting: Recipient Third Party Credit Cord Castly Check Castly Chec
iy Los Angeles State CA ZIP 90024	Total Packages Total Weight Total Declared Valuet
0332443625	\$.00 Tour Saiship is limited to \$100 unless your declars a highest ratus does back for details, dry using this Ashib you appear to the sancks a subders on the back of the Ashib and in the current helic Sancks Golden, including damp that fame our earliest. **NEW Residential Delivery Signature Options stycourageurs a signature, check Direct followers.** **No Signature** **Direct Control of the Ashib and Sancks Golden an
Schedule aspickup at fellex coms Simplify your shipping Manage your account Access all the toble you need.	Required Aryons in respect to Indirect Signature Indirect Signature Package may be int address may update Indirect Signature In
	Part. Date 1 100-hard state 2-100-100 in U.S.ASIM

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 60 of 61

Fed V. US Airbill	
From Posts print and press part	147 25 26 26 27 27 27 27 27 27 27 27 27 27 27 27 27
Date 3/31/06 Sender's FedEx	
Sender's Stone	4a Express Package Service FedEx Priority Overright FodEx Co. Packages and a Miles Packages and a Miles Packages and a Miles Fackages and a Miles
Phone (310) 215-780:	suprement with the deviced on klonday When SATISTIAN SA
BONESTEEL BROWN BONESTEEL	Sacond Material thy. Thursday Tredies EXDF825 Saver Samulay Delivery NOT available
Address 6080 CENTER DR STE 800	4b Express Frainte P
IN LOS ANGELES DEXPROVINGATION DES	Mac harbons dry Friday Disposate and he designed on Monday Disposate and he designe
our internal Billing Reference	5 Packaging Saurday Debay Oct analable
WCII-0007 58718666	FedEx Pak* Envelope* FedEx Pak* Index Long Pak FedEx Pak* FedEx FedEx FedEx Tube Other
ne Rex Julian Beaber Phone 557 1107	6 Special Handling Tube Utther SATURDAY Delivery NOT Available for HOLD Washrivery
Phone () 557-1198	NOT Available for professors of the Control of the
ipiemis 1546 Calmar Court	No Voe hax muct be checked.
P25	As per structural Yes Support Declaration Support a Declaration Dry Ice Dry Log Dry Lo
Dept. Phony/Suns/Suns/Suns/Suns/Suns/Suns/Suns/Suns	Sender Basis Foods Acer. No. or Condit Cord No. bell
Los Angeles State CA ZIP 90024	Indicates the Cartest Card Card Card CastvCheck Continues to the CastvCheck Continues
	Total Waints
0332443625	Declared Valuet
Schedule a pickup at ledex com	Our featible is included to \$100 when you featours a subject value. See based for destalling you have been did not considered a subject value. See based for destalling you have been did not considered a subject value. See based for destalling you have been for one part of the feather for the subject of the considered based on the considered based on the feather for the feather fo
Simplify your shipping. Mariage your account. Acress all the tools you about	No Signature Direct Signature Options #No require a bignature, check direct reduced.
	Ann. Oils 1165-Part (1987)-0-1164-2005 Feedbort (MISEO ME U.S.A.S.SEF
•	PROJECT KINTED IN U.S.A. SRF

Case 2:06-bk-11205-VZ Claim 38-1 Filed 10/31/06 Desc Main Document Page 61 of 61

